



The Stock Exchange of Thailand

# **SET's current market situation**

As of Jul 30, 2021

**For any information please contact Research Department**

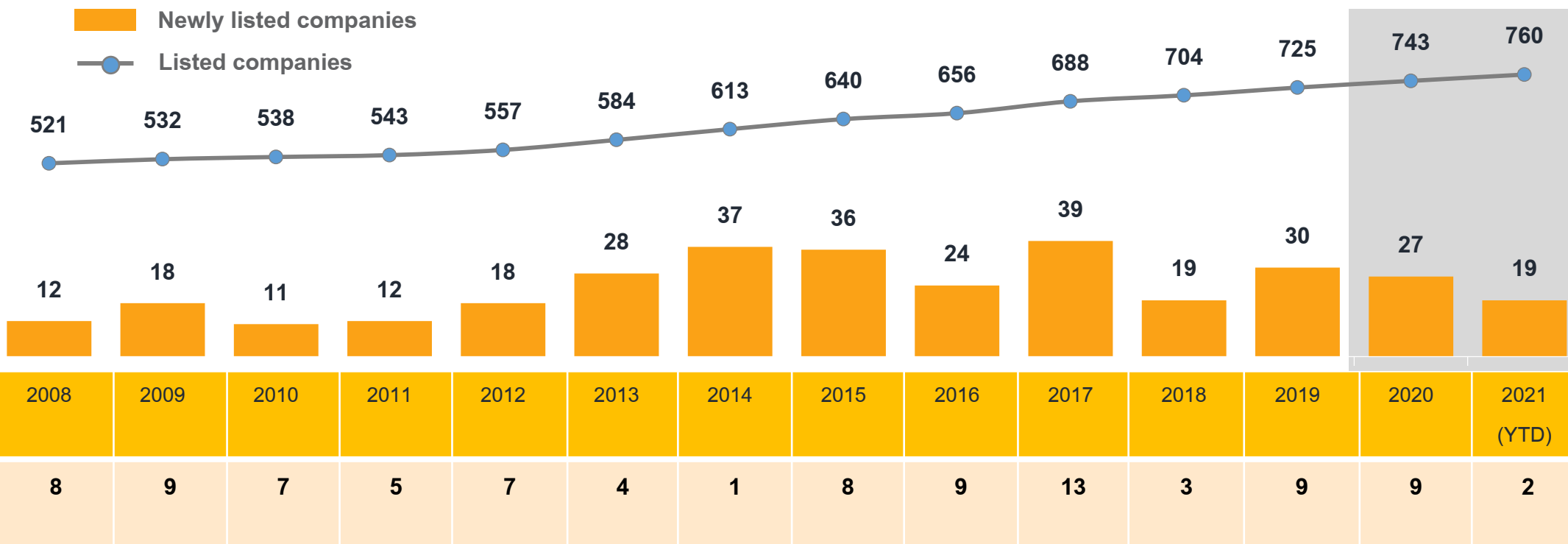
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As of Jul 2021, 760 companies were listed on SET and mai. YTD, there are 19 new listed companies on SET and mai and 2 delisted companies.



### Number of listed companies (SET and mai) and newly listed companies



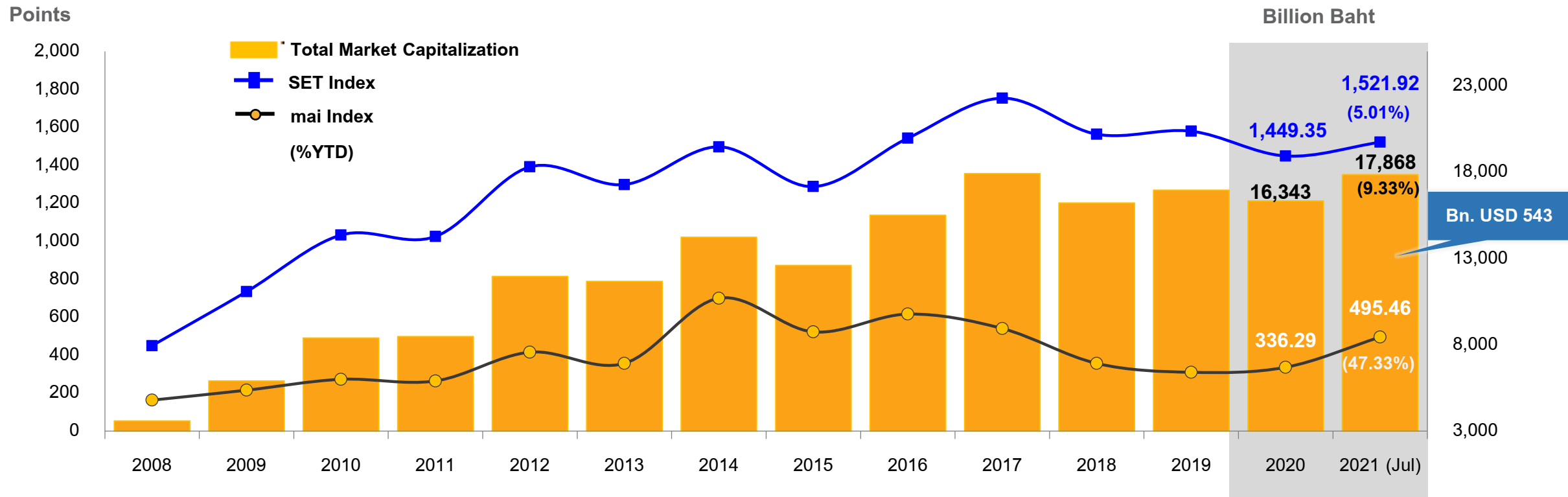
Source: SETSMART; Data as of Jul 30, 2021

Note: Excluding property fund, real estate investment trusts (REITs).

As of Jul 2021, The SET and mai have a total of market capitalization of THB 17.87 trillion, increased by 9.33% from end 2020 while SET Index increased by 5.01%.



### Market Capitalization and Index (End period value)



Source: SETSMART; Data as of Jul 30, 2021

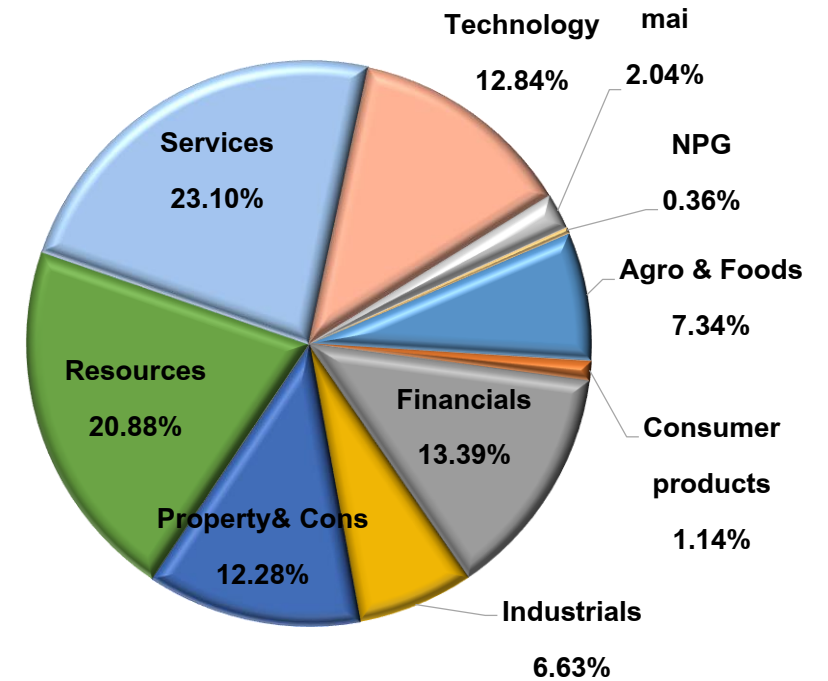
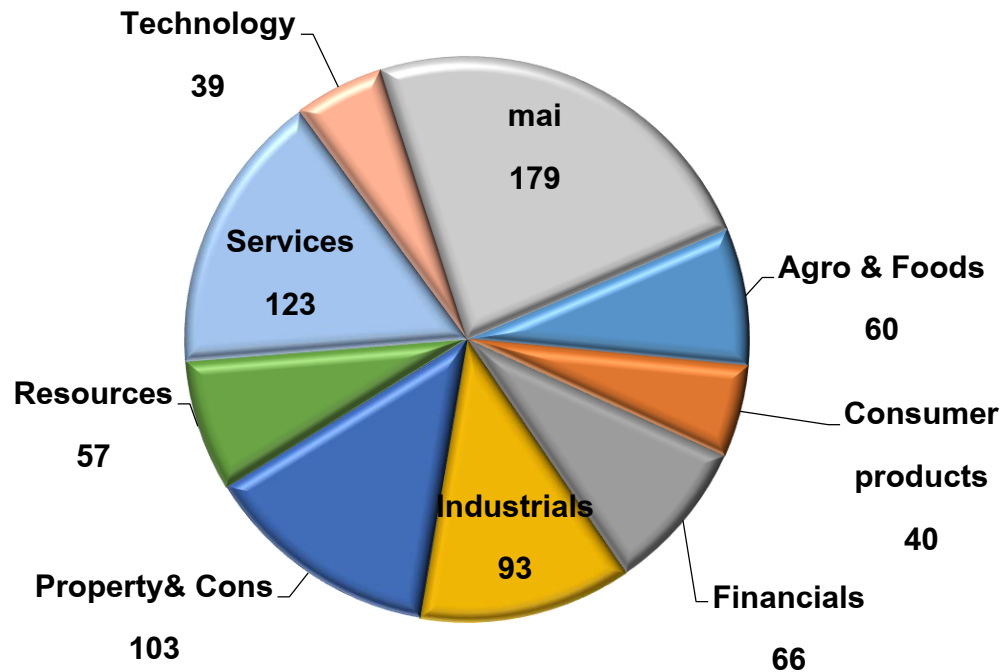
Note: listed companies include both SET & mai

As of Jul 2021, 57.3% of total market capitalization was concentrated in Services, Resources and Financials industry.



Total number of listed companies = 760 companies \*

Total Market Cap = 17,868 billion baht\*\*\*



Source: SETSMART; Data as of Jul 30, 2021

Note: listed companies include both SET & mai.

\* Excluding property funds, REITs and Infrastructure Funds

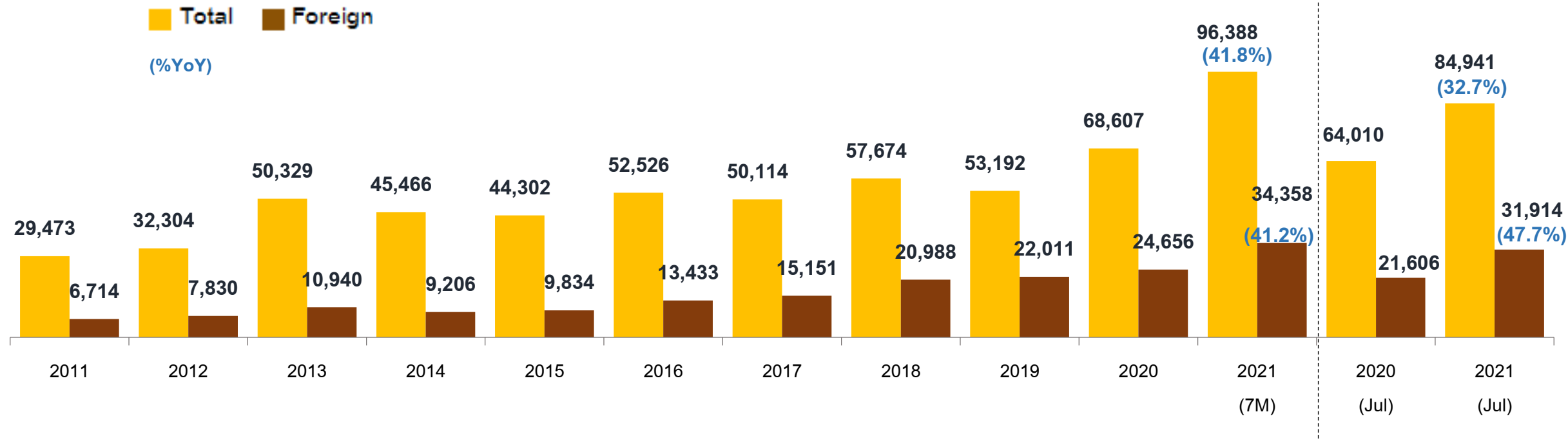
\*\* Other Instruments include other types of securities, except common stock.

\*\*\* Excluding market capitalization of Non-performing group (NPGs), Preferred Stock and Warrants, Property Fund and REIT

The average daily security trading in SET and mai during Jan - Jul 2021 was at 96,388 million baht, increased by 41.8% yoy, while foreign average daily trading was at 34,358 million baht, increased by 41.2%.



### Average daily turnover (THB million)



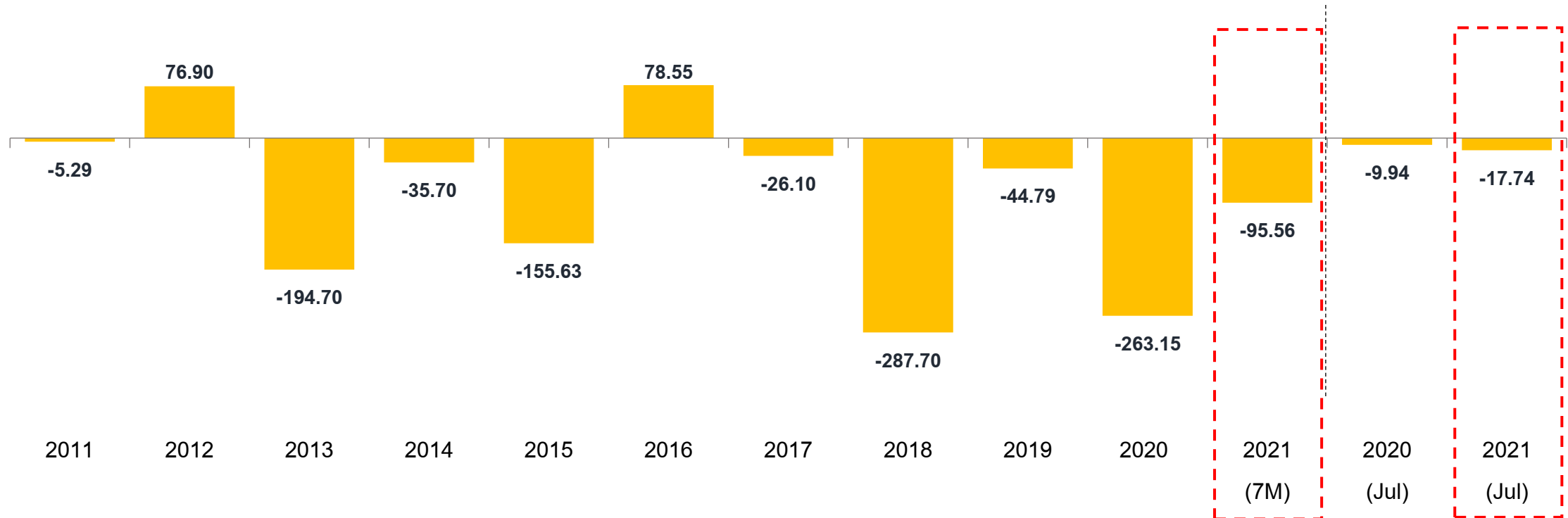
Source: SETSMART; Data as of Jul 30, 2021

Note: listed companies include both SET & mai

In Jul 2021, foreign investors net sold 17,741 million baht on SET and mai, and in 7M/2021 foreign investors net sold 95,558 million baht.



**Foreign net buy (THB billion)**



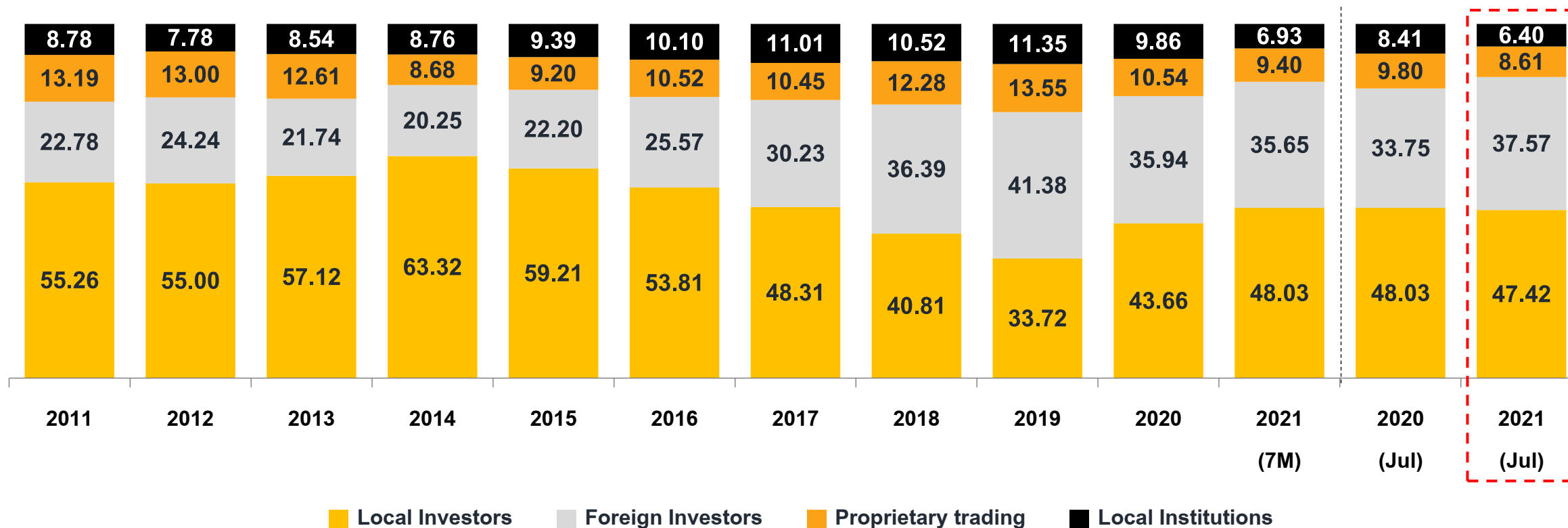
Source: SETSMART; Data as of Jul 30, 2021

Note: listed companies include both SET & mai

In Jul 2021, local investors accounted for the highest trading value at 47.42% while the second is foreign investors followed at 37.57%.



### Transactions by investor type (%)



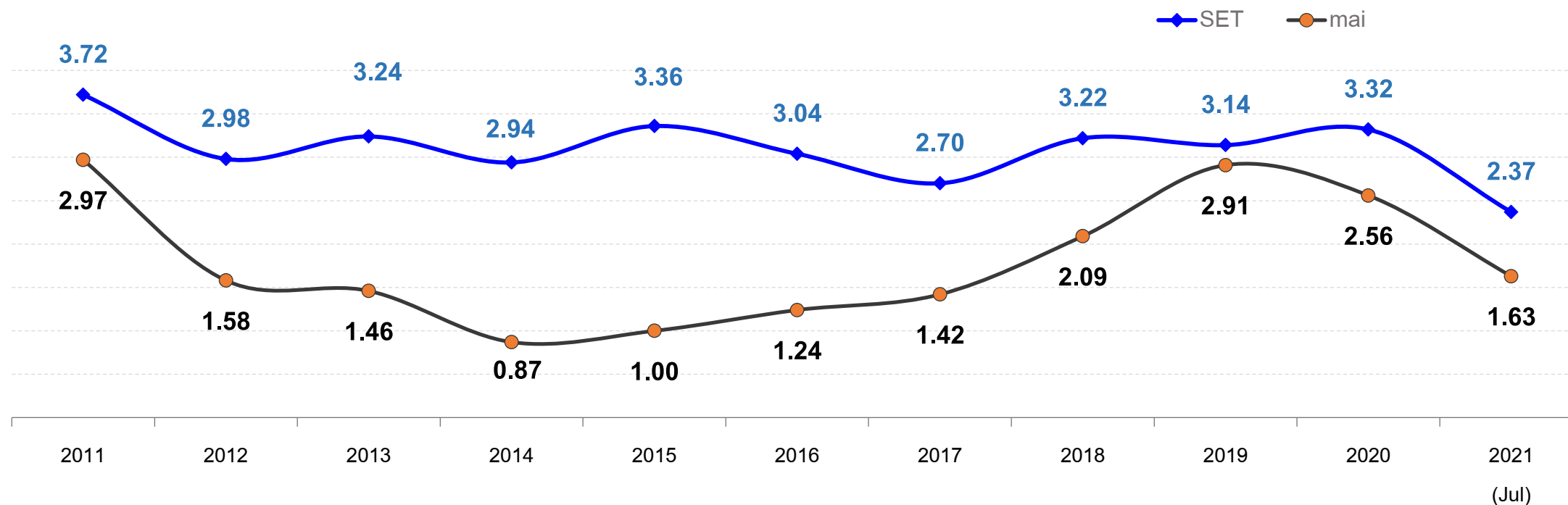
Source: SETSMART; Data as of Jul 30, 2021

Note: listed companies include both SET & mai

As of Jul 2021, dividend yield ratio of SET and mai decreased from last year to 2.37% and 1.63%, respectively.



### Market dividend yield at the end of period (%)



Source: SETSMART; Data as of Jul 30, 2021

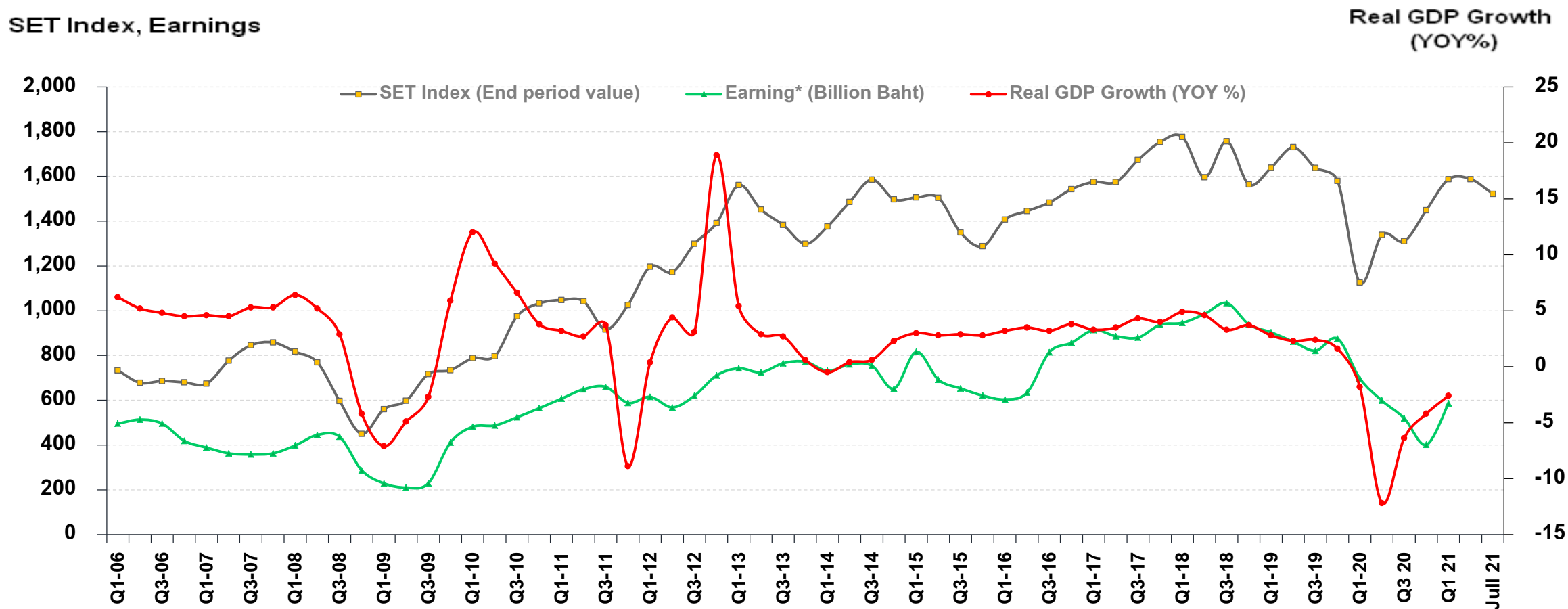
Note: listed companies include both SET & mai



Accumulated net profit of Q1/2021 dropped by 15.9% from Q1/2020 while Q1/2021's GDP growth of Thailand shrink 2.6% (YoY). SET Index as of Jul 2021 increased by 5.01% from Dec 2020.



### SET Index, Earning and GDP



Source: NESDC; SETSMART; Data as of Jul 30, 2021

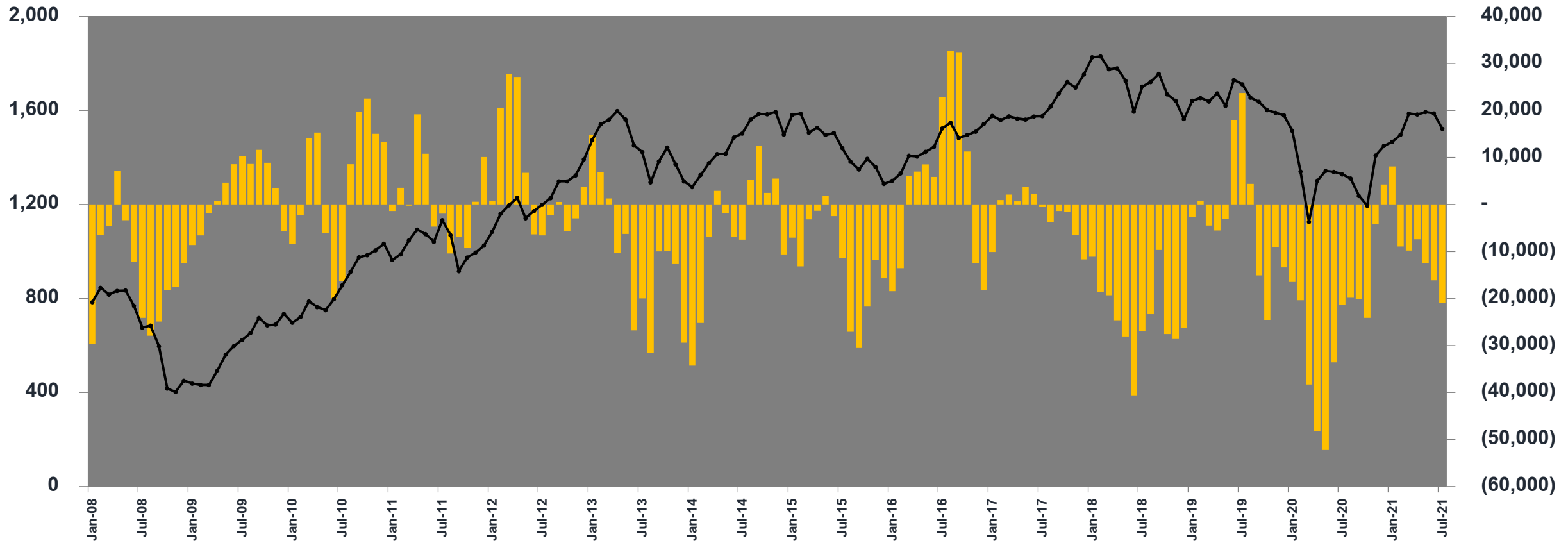
Note: Net profits accumulated from last 4 quarters. (Excludes real estate funds)

As of Jul 2021, the SET Index closed at 1,521.92 points, increased from 1,449.35 points as of Dec 2020.

3-month moving average of foreign net trading value was net sold 20,914 million baht.



Foreign net buy and SET Index



Source: SETSMART; Data as of Jul 30, 2021

Note: 3mma = 3 month moving average of foreign net trading position Includes both SET & mai



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