

TNVDR 160 / 2012

9 November 2012

Subject : Notification of the Extension of the Rights to Subscribe for Additional NVDRs

Dear NVDR holders,


With reference to Sahaviriya Steel Industries Public Company Limited (SSI) inform the shareholders that in order to provide more opportunities for the shareholder to subscribe for SSI's newly issued ordinary shares, SSI wishes to extend the subscription period for the newly issued ordinary shares of SSI offered to its existing shareholders in proportion to their shareholding (Rights Offering) from the original subscription period, which is November 6 - 9, 2012 and November 12, 2012 from 9.00 a.m. to 4.00 p.m., to the extended subscription period, which is November 6 - 9, 2012, November 12 - 16, 2012 and November 19, 2012 from 9.00 a.m. to 4.00 p.m.

Consequently, Thai NVDR Company Limited (Thai NVDR) would like to inform you the extended subscription period for Non-Voting Depository Receipts in Sahaviriya Steel Industries Public Company Limited (SSI-R) which is **November 6 to 15, 2012 (Business day only) between 8.30 am. to 5.00 p.m.**

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at 02-229-2800 Ext. 2938-2946.

Sincerely yours,

Thai NVDR Company Limited



(Pichaya Chomchaiya)

Head Depository Department

The Stock Exchange of Thailand

Enclosure : 1. Subscription Form for NVDR Right Issues

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS
IN SAHAVIRIYA STEEL INDUSTRIES PUBLIC COMPANY LIMITED (SSI)**

THE THAI NVDR COMPANY LIMITED

Thai NVDR Company Limited ("Thai NVDR") is pleased to offer the total of 33,666,628 additional Non-Voting Depository Receipts ("NVDRs") in a ratio of 10 (Ten) units of existing NVDRs to 1 (One) unit of additional NVDR. (Any fraction is disregarded.)

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber

 Natural Person of Thai Nationality ID No..... Juristic Person of Thai Nationality Company Registration No./Tax ID No..... Natural Person of Alien Nationality Alien Card/Passport/ID No..... Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs and have the right to subscribe for
..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		0.68 Baht	
<input type="radio"/> Subscription for full entitlement		0.68 Baht	
<input type="radio"/> Subscription for excess of entitlement		0.68 Baht	

Subscription for full entitlement or less than or excess the entitlement, I/we herewith submit payment with One check or One cashier check which is collectable through clearing house in Bangkok. The check or cashier check shall be dated between **6 to 15 November 2012**. Indicate the subscription date and make it payable to **"SSI for Subscription"**.

Check No.....Date.....Bank.....Branch.....
amount ofBaht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through
.....participant no.....for securities trading no.....
that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).
I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (Check or Cashier Check) within the subscription period or the Check or Cashier Check is not honored, it shall be deemed that I/we do not wish to exercise my/our subscription rights.

Signed..... NVDR holder
(.....)

SSI-R Subscription No. _____

Subscription Receipt (Subscriber: Please also fill in the details requested below.)

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and check or cashier check as follows;

Check No.....Date.....Bank.....Branch.....
amount ofBaht (.....)

Authorized Officer.....