

บริษัท ไทยเอ็นวีดีอาร์ จำกัด
THAI NVDR COMPANY LIMITED

62 อาคารตลาดหลักทรัพย์แห่งประเทศไทย ถนนรัชดาภิเษก แขวงคลองเตย เขตคลองเตย
กรุงเทพมหานคร 10110 โทรศัพท์ 0-2229-2938-46 โทรสาร 0-2359-1258
62 The Stock Exchange of Thailand Bldg., Rachadapisek Rd. Klongtoey
Bangkok 10110 Tel. (66) 2229 2938-46 Fax. (66) 2359 1258

TNVDR 165 / 2012

20 November 2012

Subject : Notice to Subscribe for Additional NVDRs

Dear NVDR holders,

According to the resolutions of the Extraordinary General Shareholders' Meeting of PTT Exploration and Production Public Company Limited ("PTTEP") No.1/2012, held on October 29, 2012, has resolved to approve the offering and allocation of up to 650,000,000 newly issued ordinary shares, to the PTTEP's eligible existing shareholders in proportion to their shareholdings in a form of preferential public offering. Therefore, the Thai NVDR Company Limited (Thai NVDR) would like to inform NVDR holders who have invested in NVDRs representing shares of PTTEP (PTTEP-R) and whose names appears on the registration book as of 13 November 2012, can subscribe additional PTTEP-R. The details are as follows;

Underlying Securities	: Shares of PTT Exploration and Production Public Company Limited (PTTEP)
Par Value	: 1.00 Baht
Subscription Price	: <u>Subscription Price for PTTEP-R is the same Price as the preferential public offering Price of PTTEP</u>
Subscription Ratio	: <u>Subscription Ratio for PTTEP-R is the same Ratio as the preferential public offering Ratio of PTTEP</u>
Date of closing the register book	: 13 November 2012
Remarks	: All existing NVDR holders, who have invested in PTTEP-R and whose names appears on the registration book as of 13 November 2012, can subscribe additional PTTEP-R. The Subscription Price and Ratio for PTTEP-R is the same as the preferential public offering Price and Ratio of PTTEP. <u>PTTEP will announce the preferential public offering Price and Ratio via website : www.pttep.com. and www.thaipublicoffering.com</u> Only the existing PTTEP-R holders who shall subscribe through custodians, can make payment in the form of money transfer or Bahtnet through Krung Thai Bank Public Company Limited (KTB) on 3 and 4 December 2012.

Subscription and Payment Procedure

1. **Subscription and payment period** : 3 December 2012 between 8.30-17.00 hours only
2. **Subscription place**: at the office of the Thai NVDR Company Limited, The Stock Exchange of Thailand Building, 4th Floor, 62 Rachadapisek Road, Bangkok 10110.

N.B. The Thai NVDR will not accept subscriptions by mail.

3. **Required documentation** ; Subscription form, duly filled out and signed.
4. **Payment**

Subscription for full entitlement or less than or excess the entitlement, please make payment by one check or one cashier check which is collectable through clearing house in Bangkok. The check or cashier check shall be dated on 3 December 2012. Indicate the subscription date and make it payable to ***“PTTEP - Account for Subscription Payment”***.

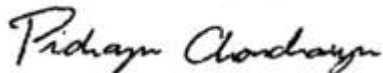
5. If NVDR holders fail to subscribe their additional NVDR or make a payment within the allotted time schedule, or the check or cashier check is not honored, it shall be deemed that such NVDR holders do not wish to subscribe their additional NVDR. Thai NVDR shall thus regard the subscription as being void.
6. Refund for unallotted NVDRs.

If the excess entitlement NVDRs were not allotted in full because the number of NVDRs subscribed for were more than the number or remaining units of NVDRs, the Thai NVDR will make a refund (without interest) to the NVDR holders by check for the unallotted NVDRs and send it by registered mail to the address that appears on the Share Register Book on the date of closing the book, within 7 business days after the Thai NVDR has received the refund from the underlying company.

Should you need any further information, please do not hesitate to contact Thai NVDR Company Limited at 02-229-2800 Ext. 2938-46.

Sincerely yours,

Thai NVDR Company Limited



(Pichaya Chomchaiya)

Head Depository Department

The Stock Exchange of Thailand

Enclosure : Subscription Form

**SUBSCRIPTION FORM FOR NON-VOTING DEPOSITORY RECEIPTS
IN PTT EXPLORATION AND PRODUCTION PUBLIC COMPANY LIMITED (PTTEP)
THE THAI NVDR COMPANY LIMITED**

Date.....

To: The Board of Directors of the Thai NVDR Company Limited (Thai NVDR)

Name.....Last Name.....

No. of Registration NVDR holder.....Nationality.....

Tel..... E- mail address (if any).....

Full address.....

Please specify type of subscriber.

- Natural Person of Thai Nationality ID No.....
- Juristic Person of Thai Nationality Company Registration No./Tax ID No.....
- Natural Person of Alien Nationality Alien Card/Passport/ID No.....
- Juristic Person of Alien Nationality Company Registration No./Tax ID No.....

I/We currently own.....units of NVDRs can subscribe for

..... units of additional NVDRs. I/We wish to subscribe for the additional NVDRs as follows:

	No. of NVDRs subscribed	Offering price per NVDRs	Amount (Baht)
<input type="radio"/> Subscription for less than the entitlement		** Baht	
<input type="radio"/> Subscription for full entitlement		** Baht	
<input type="radio"/> Subscription for excess of entitlement		** Baht	

****Subscription Price and Ratio of PTTEP-R is the same as the preferential public offering Price and Ratio of PTTEP**

Subscription for full entitlement or less than or excess the entitlement, I/we herewith submit payment with

- one check one cashier Check which is collectable through clearing house in Bangkok. The check or cashier check

shall be dated on 3 December 2012. Indicate the subscription date and make it payable to **"PTTEP - Account for Subscription Payment"**.

Check No.....Date.....Bank.....Branch.....
amount ofBaht (.....)

When the NVDRs as allotted to me/us, I/we hereby agree the allotted NVDRs be issued to me/us through
..... participant no.....for securities trading no.....
that I/we have maintained with the Participant. (The name of the subscriber must be similar to the name of the share trading account).

I/We also agree not to sell or trade these NVDRs before they are listed and permitted to trade on the Stock Exchange of Thailand.

I/We hereby undertake to subscribe for the said additional NVDRs and agree to waive my/our right to cancel this subscription. If the subscription form is not duly completed with the payment (check or cashier check) within the subscription period or the check or cashier check is not honored, it shall be deemed that I/we do not wish to subscribe my/our additional NVDR.

Signed..... NVDR holder
(.....)

Subscription No. _____

Subscription Receipt (Subscriber: Please also fill in the details requested below.)

Date.....

The Thai NVDR Company Limited hereby acknowledges receipt from (Name of subscriber).....

.....for the subscription of additional NVDRs and check or cashier check as follows;

Check No.....Date.....Bank.....Branch.....
amount ofBaht (.....)

Authorized Officer.....