

Headline: New shares of BANPU to be traded on December 13, 2016
Security Symbol: BANPU, SET

Announcement Details

Additional listed securities	
Subject	Additional listed shares
Company name	BANPU PUBLIC COMPANY LIMITED (BANPU)
Old capital (baht)	4,866,705,048.00
- Common stock (Unit: shares)	4,866,705,048
Number of additional shares	
- Common stock (Unit: shares)	70,464,974
New capital (baht)	4,937,170,022.00
- Common stock (Unit: shares)	4,937,170,022
Par value (baht per share)	1.00
Allocated for	Warrants (BANPU-W3) 70,464,974 units exercise to 70,464,974 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	5.00
Exercise date	From 25-Nov-2016 to 01-Dec-2016
Trading date	13-Dec-2016

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