

19 January 2017

Re: Report on the utilization of proceeds received from capital increase

Attn: President

The Stock Exchange of Thailand

SUSCO Public Company Limited (“the Company”) would like to inform that during a No.1 Submission period of SUSCO-W1, July to December 2016, there was no warrant holder expresses his/her interest to exercise his/her right to purchase Company’s ordinary share. As a result, there will be no capital increase to be utilized in the Company’s business operation.

Yours Sincerely,

---

Chairit Simaraj

Managing Director