



(Translation)

Ref. SMM 027/2017

April 27, 2017

Subject : Notification of the Resolutions of the 2017 Annual General Meeting of Shareholders

Attn : President

The Stock Exchange of Thailand

Siam Inter Multimedia Public Company Limited held the 2017 Annual General Meeting of Shareholders on April 27, 2017 at 10.00 a.m. at the meeting room, 9th Fl., Siam Inter Multimedia Plc., 459 Soi Ladprao 48, Samsen-Nork, Huay Kwang, Bangkok. At the commencement of the meeting, there were 38 shareholders attended the meeting represented 193,962,530 shares in aggregated 60.02% of total shares. The resolutions of the meeting were as follows:

1. Certified the Minutes of the 2016 Annual General Meeting of Shareholders held on April 27, 2016.
With the unanimous vote approved 193,962,530 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.
2. Acknowledged the report of the Board of Directors for the operating result of the year 2016 and certified Annual Report year 2016.
With the unanimous vote approved 193,962,530 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.
3. Approved the audited statement of financial position and statement of comprehensive income for the year ended 31 December 2016.
With the unanimous vote approved 193,962,530 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.
4. Approved dividend omission for the operating result of the year 2016.
With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote. (In this agenda, there were additional 1 shareholders attended the meeting represented 100 shares or equal to 100 votes.)
5. Approved the allocation of share premium amounted to Baht 127,456,807.30 to compensate the Company's accumulated loss which appeared in the audited financial statement as of December 31, 2016. Consequently, the Company's accumulated loss will be Baht -0-.
With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.
6. Approved to reduce the Company's registered capital that remains from unexercised the right of SMM-W3 when its expired by 37,997,267 Baht from previous registered capital 361,172,111 Baht to be 323,174,844 Baht and approved to amend Clause 4 of the Company's Memorandum of Association in accordance with the capital reduction as follows.

Clause 4

The registered capital	323,174,844 Baht	(Three Hundred Twenty Three Million One Hundred Seventy Four Thousand Eight Hundred and Forty Four Baht)
Divided into	323,174,844 Shares	(Three Hundred Twenty Three Million One Hundred Seventy Four Thousand Eight Hundred and Forty Four Shares)
Par value per share	1 Baht	(One Baht)
Consisting of		
Ordinary shares	323,174,844 Shares	(Three Hundred Twenty Three Million One Hundred Seventy Four Thousand Eight Hundred and Forty Four Shares)
Preferred shares	-None- Shares (-)	

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

7. Approved issuance and offering of warrants #4 (SMM-W4) to existing shareholders of the Company in the amount of not exceeding 80,793,711 units at the ratio of 4 existing ordinary share: 1 unit of SMM-W4 (delete any fraction of shares) at 0 Baht (Zero Baht). The record date for eligible shareholders who have the right to receive SMM-W4 will be on Thursday 11th May, 2017 and the book closing date for collecting the name of shareholders according to Securities and Exchange Act Section 225 will be on Friday 12th May, 2017.

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

8. Approved approve to increase Company's registered capital by 80,793,711 Baht from 323,174,844 Baht to be 403,968,555 Baht to accommodate the exercise of SMM-W4, and amend Clause 4 of the Company's Memorandum of Association in accordance with the capital increase as follows.

Clause 4

The registered capital	403,968,555 Baht	(Four Hundred Three Million Nine Hundred Sixty Eight Thousand Five Hundred and Fifty Five Baht)
Divided into	403,968,555 Shares	(Four Hundred Three Million Nine Hundred Sixty Eight Thousand Five Hundred and Fifty Five Shares)
Par value per share	1 Baht	(One Baht)
Consisting of		
Ordinary shares	403,968,555 Shares	(Four Hundred Three Million Nine Hundred Sixty Eight Thousand Five Hundred and Fifty Five Shares)
Preferred shares	-None- Shares (-)	

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

9. Approved issuance and allocation of the increased ordinary shares of not exceeding 80,793,711 shares with a par value of 1.00 Baht per share in accordance with the increased registered capital of the company to accommodate the right exercise of SMM-W4.

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

10. Approved the re-election of four directors who retired by rotation to continue their position with the majority vote as follows;

1) Mrs. Sangtip Yimlamai					Audit Committee and Independent Director
Approved	193,962,524	votes	or equal to	100.00 %	of the shareholders who attended the meeting and were eligible to vote
Disapproved	106	votes	or equal to	- %	of the shareholders who attended the meeting and were eligible to vote
Abstained	-	votes	or equal to	- %	of the shareholders who attended the meeting and were eligible to vote

2) Mr. Vithoon Niruntarai					Executive Director
Approved	142,108,637	votes	or equal to	73.27 %	of the shareholders who attended the meeting and were eligible to vote
Disapproved	-	votes	or equal to	- %	of the shareholders who attended the meeting and were eligible to vote
Abstained	51,853,993	votes	or equal to	26.73 %	of the shareholders who attended the meeting and were eligible to vote

3) Ms. Anchaleeporn Teerasin					Executive Director
Approved	151,575,607	votes	or equal to	78.15 %	of the shareholders who attended the meeting and were eligible to vote
Disapproved	-	votes	or equal to	- %	of the shareholders who attended the meeting and were eligible to vote
Abstained	42,387,023	votes	or equal to	21.85 %	of the shareholders who attended the meeting and were eligible to vote

4) Mr. Virat Teekaputisakul					Executive Director
Approved	193,749,297	votes	or equal to	99.89 %	of the shareholders who attended the meeting and were eligible to vote
Disapproved	-	votes	or equal to	- %	of the shareholders who attended the meeting and were eligible to vote
Abstained	213,333	votes	or equal to	0.11 %	of the shareholders who attended the meeting and were eligible to vote

11. Approved the director's remuneration for the year 2017 not exceeding THB 1,320,000 which consists of the remuneration in attending the Board of Directors' Meeting (only for non Executive Directors) and other remunerations, which will be allocated with the consideration of the Board of Executive Directors.

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

12. Approved the appointment of Mr. Ampol Chamnongwat CPA License No. 4663 or Miss Praphasri Leelasupha CPA License No. 4664 or Mr. Naris Saowalagsakul CPA No. 5369 of Sam Nak-Ngan A.M.C. Co.,Ltd. as the auditor of the company for the year 2017 with the remuneration of Baht 950,000.

With the unanimous vote approved 193,962,630 votes or equal to 100.00% of the shareholders who attended the meeting and were eligible to vote.

Please kindly be informed.

Yours sincerely,

(Ms. Anchaleeporn Teerasin)

Executive Director