



No. 80000046/41

June 1, 2017

Subject: Notification of the Closing of the Registration for Interest Payment of Debentures

To: President, The Stock Exchange of Thailand

Reference is made to PTT Public Company Limited (PTT)'s debentures as follows:

1. Unsecured Debentures of PTT Public Company Limited No.1/2012 Tranche 2 (PTTC18NA)
2. Unsecured Debentures of PTT Public Company Limited No.2/2005 (PTTC208A)
3. Unsecured Debentures of PTT Public Company Limited No.1/2010 Tranche 2 (PTTC222A)

Please be notified on details and closing date of the registration for interest payment with reference to the mentioned Unsecured Debentures of PTT in August 2017 as follows:

1. Unsecured Debentures of PTT Public Company Limited No.1/2012 Tranche 2 Due 2018 (PTTC18NA) with issue amount totaling Baht 18,049,470,000.00, of which the 11<sup>th</sup> interest payment will be made on August 15, 2017 with the interest rate of 4.00% per annum for year 1-4, 4.40% per annum for year 5-6 and 5.50% per annum for the duration of the remaining 9 months and 19 days (interest period from February 15, 2017 to August 24, 2017 or 181 days of interest period with the interest rate of 4.40% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on August 1, 2017 at noon.

2. Unsecured Debentures of PTT Public Company Limited No.2/2005 Due 2020 (PTTC208A) with issue amount totaling Baht 4,118,000,000.00, of which the 24<sup>th</sup> interest payment will be made on August 25, 2017 with the interest rate of 5.95% per annum (interest period from February 25, 2017 to August 24, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on August 11, 2017 at noon.

3. Unsecured Debentures of PTT Public Company Limited No.1/2010 Tranche 2 Due 2022 (PTTC222A) with issue amount totaling Baht 4,000,000,000.00, of which the 15<sup>th</sup> interest payment will be made on August 25, 2017 with the interest rate of 4.50% per annum (interest period from February 25, 2017 to August 24, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on August 11, 2017 at noon.

Please be informed accordingly.

Yours sincerely,

Mrs. Nitima Thepvanangkul  
Chief Financial Officer

Group Financial Structure and Funding Department

Tel 0 2537 2757

Fax 0 2537 2791