

July 31, 2017

Subject: Report of the utilization of capital increase as of June 30, 2017

To: Directors and Managers
The Stock Exchange of Thailand

Referring to the capital increase of Halcyon Technology Public Company Limited (the "Company") by issuing the new share and made the private placement (PP) of 39,196,000 shares at the selling price of Baht 4.20 per share during the period of December 2-7, 2016. The Company received the net amount of 160,210,620* baht after deducted the placement agent fee.

On December 31, 2016 the company's balance of capital increases 147,440,964 baht.

The Company would like to report of this utilization of capital increase until June 30, 2017 as follows:

Objective of utilizing the capital increase	Utilization of Capital as Planned	Fund utilized during 8-31 December 2016	Fund utilized during 1 January - 30 June 2017	Remaining at 30 June 2017
1. Building	72,225,000	11,686,517	39,325,463	21,213,020
2. Machine	87,985,620	1,083,139	86,133,540	768,941
Total	160,210,620*	12,769,656	125,549,003	21,891,961

* Remarks: The total amount does not match the amount in the Report on the Results of the Sales of Securities (F53-5) due to the deducted VAT on the placement agent fee.

Please be informed accordingly.

Yours Faithfully,



(Mr. Pete Rimchala)

Managing Director