



บริษัท อาร์พีซี จำกัด (มหาชน)

RPCG PUBLIC COMPANY LIMITED

ทะเบียนเลขที่ 0107546000202 Public Company Registration No.0107546000202

- Translation -

RPCG/HO-SET/ELCID-0009/2017

August 9, 2017

Subject: Management Discussion and Analysis for Q2/2017

Attention: The President
The Stock Exchange of Thailand

RPCG Public Company Limited (the "Company") and its subsidiaries would like to report the financial performance for the second quarter of the year 2017, the Company has net loss of THB 6 million, profit decreased THB 43 million or equivalent to a 117%, compared to the second quarter of the year 2016 net profit of THB 37 million as follows:

In the second quarter of the year 2017, the Company's core revenue is retail sales of gasoline service station. The Sales revenue is THB 594 million, increased THB 5 million or equivalent to a 1% increase compared to THB 589 million of the same period last year. Cost of sales also increased to THB 553 million the second quarter of the year 2017 increased by THB 14 million or equivalent to a 3% compare to THB 539 million from the second quarter of the year 2016. Moreover, the Company's other incomes in the second quarter of the year 2016, decreased THB 42 million and THB 40 million from penalties of late payment and demolition of assets in accordance with the criteria specified in the agreement.

The Company has selling and administrative expense THB 65 million in the second quarter of the year 2017, decreased THB 5 million or equivalent to a 7% decrease compared to THB 70 million of the same period last year. The decrease was due to employee expense, administrative expense and depreciation expense.

For the financial position on 30 June 2017, the Company has total assets of THB 2,982 million, total liabilities of THB 1,690 million, and total shareholders' equity of THB 1,292 million.

Please be informed accordingly,

Respectfully Yours,

(Mrs. Supanee Tanchairinakorn)
Company Secretary

Investor relation / Office of Managing Director
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