

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2017

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	15,356,152	Deposits	604,857,189
Interbank and money market items,net	112,802,212	Interbank and money market items, net	69,798,969
Claims on securities	16,471,100	Liabilities payable on demand	4,655,997
Derivatives assets	11,028,126	Liabilities to deliver securities	16,471,100
Investments, net	60,495,117	Financial liabilities designated at fair value through profit or loss	378,883
(with obligations Thousand Baht 22,604,590 )		Derivatives liabilities	10,225,035
Investments in subsidiaries and associates, net	3,429,421	Debts issued and Borrowings	33,795,627
Loans to customers, net	590,895,902	Bank's liabilities under acceptances	6,433
Accrued interest receivables	972,609	Other liabilities	31,907,241
Customers' liabilities under acceptances	6,433	<b>Total Liabilities</b>	<b>772,096,474</b>
Properties foreclosed, net	1,594,353		
Premises and equipment, net	11,815,611	<b>Shareholders' equity</b>	
Other assets, net	32,655,657	Equity portion <sup>1/</sup>	42,026,797
		Other reserves	5,162,062
		Retained Earnings	38,237,360
		<b>Total Shareholders' equity</b>	<b>85,426,219</b>
<b>Total Assets</b>	<b>857,522,693</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>857,522,693</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2017 (Quarterly)	7,800,316
( 1.11 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss , as of 30 June 2017 (Quarterly)	16,676,278
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	25,568,635
Loans to related parties	17,558,981
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	2,967
Regulatory capital	102,640,948
(Capital adequacy ratio =16.32 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	102,640,948
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =16.32 percents)	
Changes in assets and liabilities this quarter as of 31 July 2017 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	
Avals to bills and guarantees of loans	1,703,134
Liabilities under unmatured import bills	2,127,077
Letters of credit	20,393,429
Other contingencies	162,504,123
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2017 (Quarterly)	18,159,968
( 2.55 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Public disclosure of Captial Maintenance for Commercial Banks)		Re: Consolidated Supervision)	
Location of disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/basel3">https://www.tmbbank.com/en/ir/capital_funds/basel3</a>	Location of disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/basel3">https://www.tmbbank.com/en/ir/capital_funds/basel3</a>
Date of disclosure	26 April 2017	Date of disclosure	26 April 2017
Information as of	31 December 2016	Information as of	31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

(Chinorose Kreethadumrongdat)  
Position Team Head of Regulatory Data Center

(Piti Tantakasem)  
Position Chief Financial Officer