

- Translation -

IR60/012

3 October 2017

Subject: Debentures Issuance and Schedule of the Shareholder's Extraordinary General Meeting
No.1/2017 (Edited)
Attention: President
The Stock Exchange of Thailand

Regarding to the Board' s of Director Meeting No.5/2017 of JMT Network Services Public Company Limited ("the Company") on 3 October 2017 has pass a resolution to issue debentures and convene the Shareholder's Extraordinary General Meeting No.1/2017. The detail is as following;

1. Resolved to approve the issuance and offering of debentures total amount not exceeding 5,000 million Baht to propose the Shareholder's Extraordinary General Meeting No.1/2017 with the features as follows;

- Type of Debenture : All type of debentures, with and/or without a name registered, secured and/or unsecured debentures, with and/or without debenture holders representative depending on market conditions at the time of offering
- Size of Debenture : The total principal amount of debentures shall not exceed 5,000 million Baht or equivalent in any other currency. (Exclude debentures amount of 2,000 million Baht which has approved in Shareholder's Annual General Meeting of 2015). In this regard, the Company is able to issue and offer additional debentures and/or offer debentures in place of the existing debentures which have been redeemed within such credit line. Any debentures issued by the Company at any time shall have a value not exceeding such credit line.
- Denomination : In Baht and/or the equivalent in other currencies
- Interest Rate : Depends on market conditions at the time of offering.
- Tenure : Determine each time of issuance which depend on market conditions at the time of offering or condition and agreement of debenture in each time of issuance.
- Call Redemption : The Company may or may not have the right to redeem their debentures before their maturity date, depending on the terms and conditions of each issuance of debentures.
- Offering : Debentures may be issued and offered in one or several tranches, domestically and/or internationally, by way of public offering and/or a

private placement, and may be offered to high-net worth investors and/or institutional investors and/or any persons(s) and investor(s) in revolving basis.

Objective : To repay debt and/or for working capital and business expansions

In addition, the Board of Directors deemed it's appropriate to propose to the shareholders' meeting to consider and approve to authorize the Board of Directors of the Company or Executive Committee or the person(s) appointed by the Board of Directors of the Company or Executive Committee to have a power to determine and amend conditions and other details of the debenture as appropriate such as issuance date, par value, offering price, coupon rate, coupon payment, redemption method, underwriter appointment, including, but not limited to the power to enter into or execute agreements including application, registration statement, arrange and prepare any other documents and evidence and enter into and execute the underwriting agreement and other relevant agreements necessary for or in relation to the issuance and offering of debentures; register the debentures in the Stock Exchange of Thailand or other countries' stock markets; including to contact and submit applications, registration statements and any other documents and evidence to the Government agencies, Securities and Exchange Commission (SEC) and/or any other authorities in relation to the issuance and offering for sale of the debentures and the listing of the debentures as a security listed in the Stock Exchange of Thailand or other countries' stock markets, and to appoint any sub authorized persons to perform the same.

2. Resolved to approve the date and agenda of the Shareholder's Extraordinary General Meeting No.1/2017 on 6 November 2017 at 14:00 pm. at Jaymart Building B, 2nd floor, Ramkhamheang Road, Kweang Sapansoong, Khet Sapansoong, Bangkok. The meeting will consider the following agenda:
Agenda 1 To certify the Shareholder's Ordinary General Meeting No.1/2017
Agenda 2 To consider and approve the issuance and offering of debentures total amount not exceeding 5,000 million Baht.
Agenda 3 To consider any other matters (if any)

Resolved to determine the name of shareholders having the rights to attend the Extraordinary General Meeting of Shareholders No.1/2017 (Record Date) on 17 October 2017.

Please be informed accordingly.

Sincerely Yours

(Mr.Wongsakorn Kittitrakulkarn)

Company Secretary