



บริษัท ปตท. จำกัด (มหาชน)
555 ถนนวิภาวดีรังสิต แขวงจตุจักร
เขตจตุจักร กรุงเทพฯ 10900
โทรศัพท์: +66 (0) 2537 2000
โทรสาร : +66 (0) 2537 3498-9
www.pttplc.com

PTT Public Company Limited
555 Vibhavadi Rangsit Rd., Chatuchak,
Bangkok 10900 THAILAND
Tel : +66 (0) 2537 2000
Fax : +66 (0) 2537 3498-9
www.pttplc.com

No. 80000046/61

September 29, 2017

Subject: Notification of the Closing of the Registration for Interest of Debentures

To: President, The Stock Exchange of Thailand

Reference is made to PTT Public Company Limited (PTT)'s debentures as follows:

1. Unsecured Debentures of PTT Public Company Limited No.1/2004 Tranche 3 (PTTC195A)
2. Unsecured Debentures of PTT Public Company Limited No.1/2006 Tranche 2 (PTTC215A)
3. Unsecured Debentures of PTT Public Company Limited No.2/2012 (PTTC195B)
4. Unsecured Debentures of PTT Public Company Limited No.3/2012 (PTTC195C)
5. Unsecured Debentures of PTT Public Company Limited No.2/2013 (PTTC20NA)
6. Unsecured Debentures of PTT Public Company Limited No.1/2014 (PTTC21NA)
7. Unsecured Debentures of PTT Public Company Limited No.1/2015 (PTTC21NB)

Please be notified on details and closing date of the registration for interest payment with reference to the mentioned Unsecured Debentures of PTT in November 2017 as follows:

1. Unsecured Debentures of PTT Public Company Limited No.1/2004 Tranche 3 Due 2019 (PTTC195A) with issue amount totaling Baht 1,000,000,000.00 of which the 27th interest payment will be made on November 20, 2017 with the interest rate of 5.90% per annum (interest period from May 20, 2017 to November 19, 2017 or 184 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 6, 2017 at noon.

2. Unsecured Debentures of PTT Public Company Limited No.1/2006 Tranche 2 Due 2021 (PTTC215A) with issue amount totaling Baht 1,030,000,000.00 of which the 23rd interest payment will be made on November 23, 2017 with the interest rate of 6.53% per annum (interest period from May 23, 2017 to November 22, 2017 or 184 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 9, 2017 at noon.

3. Unsecured Debentures of PTT Public Company Limited No.2/2012 Due 2019 (PTTC195B) with issue amount totaling Baht 15,000,000,000.00 of which the 11th interest payment will be made on November 15, 2017 with the interest rate of 4.10% per annum for year 1-4 and 5.10% per annum for year 5-7 (interest period from May 15, 2017 to November 14, 2017 or 184 days of interest period with the interest rate of 5.10% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 1, 2017 at noon.

4. Unsecured Debentures of PTT Public Company Limited No.3/2012 Due 2019 (PTTC195C) with issue amount totaling Baht 10,000,000,000.00 of which the 11th interest payment will be made on November 15, 2017 with the interest rate of 4.10% per annum for year 1-4 and 5.10% per annum for year 5-7 (interest period from May 15, 2017 to November 14, 2017 or 184 days of interest period with the interest rate of 5.10% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 1, 2017 at noon.

5. Unsecured Debentures of PTT Public Company Limited No.2/2013 Due 2020 (PTTC20NA) with issue amount totaling Baht 22,000,000,000.00 of which the 8th interest payment will be made on November 15, 2017 with the interest rate of 4.75% per annum (interest period from May 15, 2017 to November 14, 2017 or 184 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 1, 2017 at noon.

6. Unsecured Debentures of PTT Public Company Limited No.1/2014 Due 2021 (PTTC21NA) with issue amount totaling Baht 10,000,000,000.00 of which the 6th interest payment will be made on November 15, 2017 with the interest rate of 4.00% per annum (interest period from May 15, 2017 to November 14, 2017 or 184 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 1, 2017 at noon.

7. Unsecured Debentures of PTT Public Company Limited No.1/2015 Due 2021 (PTTC21NB) with issue amount totaling Baht 4,200,000,000.00 of which the 4th interest payment will be made on November 15, 2017 with the interest rate of 3.50% per annum (interest period from May 15, 2016 to November 14, 2017 or 184 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 1, 2017 at noon.

Please be informed accordingly.

Yours sincerely,

Mrs. Nitima Thepvanangkul
Chief Financial Officer

Group Financial Structure and Funding Department
Tel 0 2537 2000 Ext.14006
Fax 0 2537 2791