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No. 80000046/62

September 29, 2017

Subject: Notification of the Closing of the Registration for Principal Payment and/or Interest of Debentures

To: President, The Stock Exchange of Thailand

Reference is made to PTT Public Company Limited (PTT)'s debentures as follows:

1. Unsecured Debentures with the Debenture holders' Early Redemption Right of PTT Public Company Limited No.3/2010 (PTTC10DA)
2. Unsecured Debentures of PTT Public Company Limited No.2/2007 Tranche 2 (PTTC17DA)
3. Unsecured Debentures of PTT Public Company Limited No.2/2010 Tranche 2 (PTTC17DB)
4. Unsecured Debentures of PTT Public Company Limited No.2/2007 Tranche 3 (PTTC18DA)

Please be notified on details and closing date of the registration for Principal Payment and/or Interest with reference to the mentioned Unsecured Debentures of PTT in December 2017 as follows:

1. Unsecured Debentures with the Debenture holders' Early Redemption Right of PTT Public Company Limited No.3/2010 Due 2110 (PTTC10DA) with issue amount totaling Baht 4,000,000,000.00 of which the 14th interest payment will be made on December 4, 2017 with the interest rate of 5.90% per annum (interest period from June 2, 2017 to December 1, 2017 or 183 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 20, 2017 at noon.

2. Unsecured Debentures of PTT Public Company Limited No.2/2007 Tranche 2 Due 2017 (PTTC17DA) with issue amount totaling Baht 1,500,000,000.00 of which the last interest payment will be made on December 14, 2017 with the interest rate of 5.87% per annum (interest period from June 14, 2017 to December 13, 2017 or 183 days of interest period). The closing date of the registered book to determine the right to receive the principal and the last interest of the Debentures is on November 30, 2017 at noon.

Therefore, to comply with the settlement and securities system, we would like to inform the Stock Exchange of Thailand to suspend trading on PTTC17DA commencing from November 28, 2017 to December 13, 2017. Since December 14, 2017 PTTC17DA debentures will no longer be listed securities on the Stock Exchange of Thailand.

3. Unsecured Debentures of PTT Public Company Limited No.2/2010 Tranche 2 Due 2017 (PTTC17DB) with issue amount totaling Baht 4,000,000,000.00 of which the last interest payment will be made on December 14, 2017 with the interest rate of 3.20% per annum for year 1-4 and 4.20% per annum for year 5-6 and 5.00% per annum for year 7 (interest period from May 15, 2017 to December 13, 2017 or 213 days of interest period with the interest rate of 5.00%). The closing date of the registered book to determine the right to receive the principal and the last interest of the Debentures is on November 30, 2017 at noon.

Therefore, to comply with the settlement and securities system, we would like to inform the Stock Exchange of Thailand to suspend trading on PTTC17DB commencing from November 28, 2017 to December 13, 2017. Since December 14, 2017 PTTC17DB debentures will no longer be listed securities on the Stock Exchange of Thailand.

4. Unsecured Debentures of PTT Public Company Limited No.2/2007 Tranche 3 Due 2018 (PTTC18DA) with issue amount totaling Baht 500,000,000.00 of which the 20th interest payment will be made on December 14, 2017 with the interest rate of 5.91% per annum (interest period from June 14, 2017 to December 13, 2017 or 183 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on November 30, 2017 at noon.

Please be informed accordingly.

Yours sincerely,

Mrs. Nitima Thepvanangkul
Chief Financial Officer

Group Financial Structure and Funding Department

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