

No. 64/2017

October 16, 2017

Subject : To Report the Resolutions of the Board of Directors Meeting,
The Set Date of the Extraordinary General Meeting of Shareholders
No.1/2017.

To Director and Manager
The Stock Exchange of Thailand

The Board of Directors' Meeting No 4/2017 of Vibhavadi Medical Center Public Company Limited or the "Company" held on October 16, 2017 at the Company's conference room, 4th Floor, Building 2, 51/3 Ngamwongwan Road, Ladyao, Jatujak, Bangkok, passed the resolutions that the Extraordinary General Meeting of Shareholders be proposed to consider and approve the following:

1. To consider and approve the amendment of the exercise price and the exercising period of ESOP-W2 in the amount not exceeding 300,000,000 shares to directors, managers, and employees of the Company and/or Subsidiaries at the price of Baht 0 (Zero Baht) per unit. Due the exercise price indicated at Baht 4.00 per share is higher than the market price. This is not consistent with the company policy that want to motivate knowledgeable directors, managers, and employees of the Company and/or Subsidiaries to be part of the company. Therefore, the newly proposed exercise price is THB 3.00 per share which higher than the weighted average price of the Company share price traded in the Stock Exchange of Thailand for 15 consecutive days before the Board of Directors proposed the changing in exercise price of ESOP-W2 to the EGM. However the others conditions of ESOP-W2 remains the same. The exercising period will be changed from the first exercise date Sep.30, 2017 to Sep.30, 2018 and the last exercise date is the last business day of the expiration date Of 5 years from the issuing date. Other conditions do not change.

2. To consider and approve the allotment of ESOP-W2 to directors, managers, and employees of the Company and/or Subsidiaries.

3. To consider and approve the amendment of Article 4 and 5 of the Company regulations.

4. To consider and approve to the addition of the Company's objective and the amendment of Article 3 of the Company's Memorandum of Association to comply with the changing of the objective.

5. Approved to set the date of the Extraordinary General Meeting of Shareholders No.1/2017 on November 21, 2017 at 14.00 hrs. at the conference room, 9th Floor (Building 4), Vibhavadi Hospital, 1000 Vibhavadi Road, Ladyao, Jatujak, Bangkok 10900 to consider and approve the following agendas:

Agenda 1: To consider and approve the Minutes of the 2017 Annual General Meeting of Shareholders.

Agenda 2: To consider and approve the amendment of the exercise price and the exercising period of ESOP-W2 in the amount not exceeding 300,000,000 shares to directors, managers, and employees of the Company and/or Subsidiaries at the price of Baht 0 (Zero Baht) per unit.

Agenda 3: To consider and approve the allotment of ESOP-W2 to directors, managers, and employees of the Company and/or Subsidiaries.

Agenda 4: To consider and approve the amendment of Article 4 and 5 of the Company regulations .

Agenda 5: To consider and approve to the addition of the Company's objective and the amendment of Article 3 of the Company's Memorandum of Association to comply with the changing of the objective.

Agenda 6: Others (if any)

6. To approve that October 30, 2017 be fixed as the record date for determining the names of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No.1/2017. The schedule as stated in the table below:

Schedule Pertaining to Company's Extraordinary General Meeting of Shareholders	Date / Month / Year
1.Record Date (The right to attend the EGM)	October 30, 2017
2.The Extraordinary General Meeting of Shareholders	November 21,2017

Please be informed accordingly.

Respectfully yours,

(Mr. Chaisith Viriyamettakul)
Managing Director