

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 31 October 2017**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	55,428,419	Deposits	2,245,489,089
Interbank and money market items, net	529,071,237	Interbank and money market items, net	121,075,511
Claims on securities	-	Liabilities payable on demand	14,166,413
Derivatives assets	23,307,822	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 2,109,136)	507,787,971	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	17,557,053
Loans to customers, net	1,745,319,155	Debts issued and Borrowings	128,873,744
Accrued interest receivables	4,122,683	Bank's liabilities under acceptances	101,185
Customers' liabilities under acceptances	101,185	Other liabilities	59,669,812
Properties foreclosed, net	8,481,696	<b>Total Liabilities</b>	<b>2,586,932,807</b>
Premises and equipment, net	42,408,280		
Other assets, net	15,783,342	<b>Shareholders' equity</b>	
		Equity portion <sup>1/</sup>	75,434,661
		Other reserves	59,114,452
		Retained Earnings	247,420,502
		<b>Total Shareholders' equity</b>	<b>381,969,615</b>
<b>Total Assets</b>	<b>2,968,902,422</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>2,968,902,422</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2017 (Quarterly)

(1.18 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,344,453
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	69,034,410
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	132,882,508
Loans to related parties	311,540
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 18.66 percents)	410,211,354
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.66 percents)	410,211,354
Changes in assets and liabilities this quarter as of 31 October 2017 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	16,340,700
Liabilities under unmatured import bills	13,779,229
Letters of credit	30,997,892
Other contingencies	542,675,208

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)

(3.78 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	86,611,701
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 31 October 2017

Information as of 30 June 2017

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 31 October 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President  
On behalf of President