



N U S A S I R I

L I V E B E Y O N D • คิด...ให้ชีวิตสมบูรณ์เสมอ

(Translation)

Ref. NUSA. 084/2017

Date: December 19, 2017.

Subject: No Adjustment of the Exercise Price and Exercise Ratio under the Warrants to Purchase the Newly Issued Ordinary Shares of Nusasiri Public Company Limited Series. 2 (NUSA-W2) (Final exercise)

To: President
The Stock Exchange of Thailand

Refers Document No. NorSor.083/2017, Re: Resolutions of the Extra-General Meeting of Shareholders No.1/2017, dated 18 December, 2017

As referred to Nusasiri Limited (the Company) (the "Company") has held an Extraordinary General Meeting of Shareholders No. 1/2017, held on 18 December 2017. Approved to increase the registered capital, the allotment to the exist shareholder (Right Offering: RO) of the company and allotment of issuant ordinary capital share to support the Company's registered issuance of share support of warrant 3rd (NUSA-W3) for exist shareholder who are purchase RO and offering NUSA-W3 by proportion.

The allocation of such shares **does not fall within the criteria** under the terms and conditions governing rights and obligations of the issuer and holders of the warrants to purchase ordinary shares of Nusasiri Public Company Limited Series -2 ("NUSA-W2") Clause 4. (b.) When the Company offers new allotment of ordinary shares to the existing shareholders and/or public and/ or specific individuals (private placement), and the average price of the newly issued ordinary share is lower than 90 percent of "the market price of the Company's s ordinary shares" and (c.) When the Company offers any newly issued securities, which can be converted to the Company's ordinary shares or can exercise the right to purchase ordinary shares, to the existing shareholders and/or to general public and/or to private placement (Convertible Debenture or Warrants), where the average price per share of the newly issued ordinary shares to accommodate those rights is less than 90 percent of "the market price of the Company's ordinary shares".

Therefore, **the exercise price and the exercise ratio of the warrants to purchase ordinary shares of Nusasiri Public Company Limited Series -2 ("NUSA-W2") (Final exercise) shall remain the same**, as the following details:

Exercise Price: Baht. 1 per share.

Exercise Ratio: 1 warrant for 1 ordinary share.

Please be informed accordingly

Yours sincerely,

(Mr. Sompjit Chaichanajarak)

Director/ Company Secretary

Office of Company Secretary

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