

**Headline:** Report on the results of the Exercise of ML-W2 (F53-5)

**Security Symbol:** ML

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company MIDA LEASING PUBLIC CO., LTD.  
Date 04-Jan-2018

Report on the results of the sale of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of MIDA LEASING PUBLIC CO., LTD. No. 2(ML-W2)	0	483,979,280	1.00 : 1.10	3.182	29-Dec-2017	0	532,377,208

**Summary**

Total exercised shares / converted shares (common shares) 0

Signature \_\_\_\_\_  
(Miss Roongrawee Iampongpaiboon)  
Director  
Authorized to sign on behalf of the company

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