

GREEN02/2018

22<sup>th</sup> January , 2018

Subject : Report of the Utilization of Capital Increase (Revise)

To : The President  
The Stock Exchange of Thailand

Regarding to the issuance of the shares of capital increase by Right Offering (RO) on Green Resources Public Company Limited of 199,230,125 shares at the RO price of Baht 3.00 per shares. The condition of the subscription of new shares to existing shareholders of the Company at a ratio of two old shares to one new share at a price of 3 baht per share, with existing shareholders exercised a total number of 166,024,432 shares totaling the amount of THB 497,262,645.35 (net amount after deducting expenses of the offering of shares this time).

The company would like to report the utilization of capital increase at the end of December 31<sup>st</sup>,2017 as follows;

	Balance carried forward (from 30 <sup>th</sup> June, 2017)	64.04	MB
deduct	Investments in subsidiaries		
	- J.E Solar Lopburi Company Limited	58.00	MB
	Operating Expenses	6.06	MB
	Total	<u>64.06</u>	MB
	Balance Outstanding	<u>0.00</u>	MB

Please be informed accordingly

**Remark :** The investment in Solar Rooftop Power Plant (Lopburi) is in accordance with the approval of the Board of Directors' Meeting No. 4/2560 held on August 11, 2017. However, Green Resources Public Company Limited is considering the structure of the investment for the maximum benefit. And will be inform the acquisition of the subsidiary by the investment it again next time when the information is clarified.

Yours Sincerely,

(Mr.Prateep Anantachote)  
Acting of Chief Executive Officer