

(Translation)

No. Tor. Hor. 002/2561

February 19, 2018

Subject : Annual Dividend payment / 2018 Annual General Meeting of Shareholders,
Dissemination date of 2018 AGM invitation letter.

Attention : Director and General Manager of the Stock Exchange of Thailand

The Board of Directors meeting No.1/2018 of Thanulux Public Company Limited held on Monday, February 19, 2018 had considered and resolved the following agendas:

1. To propose to the 44th Annual General Meeting of Shareholders to approve dividend payment from 2017 operating results (January 1 to December 31, 2017) and retained earnings at the rate of Baht 0.70 per share, 120.00 million shares equal to Baht 84.00 million. The payment will be made on May 22, 2018. The company will pay dividends from corporate income tax exempted business operations as follows:

1.1 To pay dividend from BOI business operations of Kabinburi Project 4 under promotional certificate No. 1627(2)/2554 at Baht 0.10 per share (120 million shares) totally Baht 12.00 million.

1.2 To pay dividend from BOI business operations of Lamphun Project 4 under promotional certificate No. 1628(2)/2554 at Baht 0.60 per share (120 million shares) totally Baht 72.00 million.

** The said dividend, shareholders who are natural persons shall not be entitled to a Dividend Tax credit in the computation of tax under Section 47 bis of the Revenue Code.**

2. To set the date to convene 44th Annual General Meeting of Shareholders on Tuesday, April 24, 2018, at 11:00 at Chao Praya Room 1, Montien Riverside Hotel, 372 Rama 3 Road, Bangkok, Bangkok, Bangkok.

3. To set the agenda for the 44th Annual General Meeting of Shareholders as follows:
- Agenda 1 Certification of the minutes of the 43rd Annual General Meeting of Shareholders on April 25, 2017.
 - Agenda 2 Acknowledgement of board of directors' report in the preceding year.
 - Agenda 3 Consideration for the approval of the Financial Statements for the year ended December 31, 2017.
 - Agenda 4 Consideration for the approval of the appropriation of profit and dividend payment.
 - Agenda 5 Consideration of the election of directors to replace those who retire.

The 3 directors due to retire at 44th AGM are as follows:

1. Mrs. Varindr Leelanuwatana Chairman of the Board
2. Mr. Thamarat Chokwatana Director
3. Assoc.Prof. Nares Kesaprakorn Independent Director

The Board of Directors agreed with Nominating Committee to re-elect 3 retiring directors for another term and also propose to the Annual General Meeting of Shareholders for approval.

Agenda 6 Consideration of directors' remuneration.

Agenda 7 Consideration of appointment of an auditor and fix the audit fee.

Agenda 8 Consideration the amendment of the Company's Articles of Association.

Agenda 9 Other (if any).

4. To set the record date for shareholders to be entitled to attend the 44th Annual General Meeting of Shareholders on Tuesday, March 13, 2018.

5. To set the record date for shareholders to be entitled to receive dividend payments on Monday, May 7, 2018.

6. Report on the result of inviting the shareholders to propose meeting agenda and/or nominate candidates to be elected as company directors for 2018 Annual General Meeting of Shareholders, in advance during the period of December 1 to 30, 2017. However, it turned out that there was no shareholder who proposed meeting agenda and/or nominate candidates to be elected as company directors.

The company shall disseminate the meeting invitation letter for the 44th AGM together with the attached documents, both in Thai and English, via the company website (www.thanulux.com) under the heading "Investor Relations", accessible from March 23, 2018 onward. Whereas the actual meeting invitation letter and the attached documents shall be delivered to the shareholders via registered mail, according to the names of shareholders on the record date on Tuesday, March 13, 2018, to entitle them to attend the meeting.

Please kindly acknowledge the above.

Faithfully Yours,

Dusadee Soontrontumrong

(Ms. Dusadee Soontrontumrong)

Deputy managing director and CFO