

**Headline:** Report on the results of sale of investment units/trust units offered to private placement (F53-5)  
**Security Symbol:** SPCG

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company SPCG PUBLIC COMPANY LIMITED  
Date 16-Feb-2018

Details of results of sale of investment units/trust units shown as follows

| Offered to   | Number of allotted units (units) | Subscription price (baht per unit) | Subscription and payment period | Number of subscribed units (units) |
|--|----------------------------------|------------------------------------|---------------------------------|------------------------------------|
| Private Placement allocation based on unitholders' resolution totally 92,399,000 units. The number of allotted and subscribed units equal to 50,000,000 units and remaining units equal to 42,399,000 units. Detail as following |                                  |                                    |                                 |                                    |
| Kyocera Corporation  | 50,000,000                       | 21.70                              | From 01-Feb-2018 to 15-Feb-2018 | 50,000,000                         |
| Summary  |                                  |                                    |                                 | 50,000,000                         |
| Total amount (baht)  |                                  |                                    | 1,085,000,000.00                |                                    |
| Total expense (baht)   |                                  |                                    | 0.00                            |                                    |
| Expense details  |                                  |                                    | -                               |                                    |
| Net amount received (baht)   |                                  |                                    | 1,085,000,000.00                |                                    |

Signature \_\_\_\_\_  
(Dr. Wandee Khunchornyakong Juljarern)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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