



CI - AC2560/11-0017

February 27, 2018

Subject : Additional Auditor's Note of Financial Statement. (No.40)

Dear : Managing Director Stock Exchange of Thailand.

According to Charn Issara Development Public Company Limited had already Public announced.

The Financial statement ended December 31, 2017 to SET, please be informed, the additional Auditor's Note of Financial Statement No.40 (Subsequent event) as following,

1. To decrease the Company's registered share capital by cancelling of unissued 237 million ordinary shares, from the existing registered capital of Baht 1,226 million to be Baht 989 million, divided into 989 million ordinary shares at the par value of Baht 1 each.

2. To increase the Company's registered share capital from Baht 989 million (989 million ordinary shares of Baht 1 each) to Baht 1,256 million (1,256 million ordinary shares of Baht 1 each), through the issue of 267 additional million shares of Baht 1 each amounting to Baht 267 million.

The additional registered share capital is to be allotted as follows:

- 178 new million ordinary shares for offering to existing shareholders pro-rata to their shareholding by way of right offering.
- 89 new million ordinary shares for offering to the specified investors by way of private placement.

Please be informed accordingly.

Signature.....

(Songkran Issara)

Chief Executive Office and Managing Director

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