

TT/TA./MF. 808/2561

19 March 2018

Subject : Proportion of investment unit held by foreign unit holders of Luxury Real Estate Investment Fund (LUXF)

To : President
The Stock Exchange of Thailand

According to the announcement of Securities and Exchange Commission Sor Nor 25/2552 subject Rules, Conditions and Procedures for Establishment and management of Property Fund on 28 July 2009. It is prohibited that property fund who owns freehold asset to allocate foreign investment units not over than 49% of total investment units.

TMB Asset Management Co.,Ltd as the registrar of Luxury Real Estate Investment Fund (LUXF) would like to notify that total proportion of investment unit held by foreign unit holders at 14 March 2018 as follows

NO	DETAIL	AMOUNT
1	TOTAL INVESTMENT UNITS	196,500,000
2	TOTAL INVESMENT UNITS HELD BY FOREIGN UNITHOLDERS	8,652,500
3	PROPORTION OF INVESTMENT UNITS HELD BY FOREIGN UNIT HOLDERS ON TOTAL INVESTMENT UNITS	4.40%

Sincerely yours,

Thida Chotiyant
Authorized Signature