



CHEMEMAN PUBLIC COMPANY LIMITED

บริษัท เคมีแมน จำกัด (มหาชน)

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Ref. CS 001/2018

10 April 2018

Re: The Acquisition of Asset
Attn: President
The Stock Exchange of Thailand

Chememan Public Company Limited ("the Company") would like to inform a significant resolution of a Meeting of the Company's Board of Directors No. 2/2018 held on 4 April 2018 that the Meeting of the Board of Directors approved a construction of a new quicklime kiln of medium-hard burnt quality with annual production capacity of 72,000 ton at Kaeng Khoi Plant in Saraburi Province (KK4) to strengthen the Company's supply availability of quicklime of medium-hard burnt quality to existing and prospect customers. Approved construction cost of the quicklime kiln (KK4) was Baht 235 Million to be funded by the Company's internal cash flows. The construction will take 9 months to completion.

The approved construction of the quicklime kiln (KK4) is regarded as an acquisition of asset under the Capital Market Supervisory Board Announcement Tor. Chor. 20/2551 concerning the regulation on significant transactions subjecting to be acquisition or disposition of assets that the listed companies should be abide by as per the Stock Exchange of Thailand's requirement. Total approved construction cost of the quicklime kiln (KK4) is 7.31% of the Company's total assets per the Company's consolidated financial statements for the year ended 31 December 2017 calculated on the total value of consideration paid basis, and an aggregate value of the Company's acquisition of assets during a period of 6 months prior to the date of the Board of Directors approving the construction of the quicklime kiln (KK4) and total approved construction cost of the quicklime kiln (KK4) is 7.38% on the total value of consideration paid basis. Such transaction is not significant as defined under the Capital Market Supervisory Board Announcement Tor. Chor. 20/2551 which requires the Company to inform investors.

Please be informed accordingly.

Sincerely yours,

Sunee Wattanapholmongkol
Company Secretary