

(Translation)

Date: June 1<sup>st</sup>, 2018

Subject : Information regarding the exercise of the warrants (AS-W1) 2<sup>nd</sup> Submission

To : Director and Managing Director  
The Stock Exchange of Thailand

Asiasoft Corporation Public Company Limited ("the Company") would like to provide the following information regarding the process of exercising AS-W1 (2<sup>nd</sup> Submission):

1. Submission  
June 18<sup>th</sup>, 2018 to June 22<sup>nd</sup>, 2018 (except Saturday and Sunday) during the hours of 8.30 a.m. to 3.30 p.m.
2. Exercise Date  
June 25<sup>th</sup>, 2018.
3. Exercise Ratio and Exercise Price  
1 warrant for 1 ordinary share at Baht 2.
4. Documents to be submitted
  - 4.1 The form of the Notification of the Intention to Exercise the Rights which is correctly and completely filled in and duly signed by the Warrant Holder. In this regard, the Warrant Holder or the Warrant Substitute holder can obtain a form of the Notification of the Intention to Exercise the Rights at the Place to Exercise the Rights within the Period for the Notification of the Intention to Exercise the Rights or the Last Period for the Notification of the Intention to Exercise the Rights or download from the Company's website (<http://www.asiasoft.co.th>).
  - 4.2 The warrant certificate or the Warrant Substitute as per the form prescribed by Thailand Securities Depository Company Limited evidencing that the holders thereof shall have the rights under the Warrants in the number specified in the form of the Notification of the Intention to Exercise the Rights.
  - 4.3 Slip of Payment
    - A) By money transfer payable to "Asiasoft Corporation Public Company Limited" Account No. 028-411004-1, Saving Account, The Siam Commercial Bank Public Company Limited, Klongton Branch, and attached a copy of the deposit slip to the Company.
    - B) By cheque, draft, cashier's cheque or bank order which can be called for collectible in Bangkok within each Exercise Date, and is crossed and made payable to "Asiasoft Corporation Public Company Limited", and attached a copy of the pay-in slip to the Company. Please provide name surname and contact number on the back of the cheque, draft, cashier's cheque or bank order. The exercise of rights to purchase the ordinary shares shall be completed only when the Company has successfully collected the payment of such Exercise Price. If the payment cannot be collected in whatsoever case that is not due to the fault of the Company, the Company will consider that the Warrant Holder intends to cancel his/her respective intention to exercise such rights to purchase the ordinary shares and the Company agrees to accept the cancellation of the

exercise of rights. Nevertheless, the Warrant Holder shall remain eligible to exercise the rights under the Warrants on the subsequent Exercise Date, except in the case of the cancellation of the last exercise in which the Company shall consider that Warrant Holder shall no longer be entitled to purchase the ordinary shares under the Warrants. The Company shall not be responsible for any interest and/or damages in whatsoever case.

#### 4.4 Verification of Identification

A) Thai Individual

A certified true and correct copy of a valid identification card and house registration (in the case of any name / surname change which causes the name / surname to be different from the name / surname appearing on the warrant certificate, a certified true and correct copy of any document issued by governmental authority, e.g. marriage certificate, divorce certificate, certificate of name / surname change, must be attached).

B) Non-Thai Individual

A certified true and correct copy of a valid alien card or passport.

C) Juristic Persons Incorporated in Thailand

A copy of the affidavit issued by the Ministry of Commerce within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any), and a certified true and correct copy of the documents as specified in (a) or (b) (as the case may be) of the authorized signatory(ies), who certified true and correct copy on the documents of such juristic person, (except for the case that Thailand Securities Depository Company Limited or companies who deposit securities with Thailand Securities Depository Company Limited is a transferor or the transferee, such documents are not required).

D) Foreign Juristic Person

A copy of the certificate of incorporation, memorandum of associations, articles of association and/or the affidavit of such juristic person issued within a period of no longer than 6 months prior to each Exercise Date, certified true and correct copy by the authorized signatory(ies) and affixed with the seal of such juristic person (if any) and certified by a notary public; and a certified true and correct copy of the documents as specified in (a) or (b) (as the case may be) of the authorized signatory(ies), who certified true and correct copy on the documents of such juristic person.

#### 5. Name of Person and Contact Place

Company Secretary

Asiasoft Corporation Public Company Limited

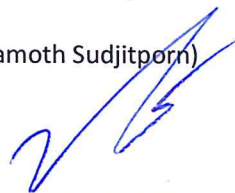
9 UM Tower, Room 9/283-5 28<sup>th</sup> Fl., Ramkhamhaeng Road,

Suanluang, Bangkok 10250, Thailand

Tel. 02-769-8888 Fax. 02-717-4250

Yours Faithfull,

(Mr.Pramoth Sudjitporn)



(Mr.Lertchai Kanpai)

