

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2018

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	12,733,531	Deposits	634,730,954
Interbank and money market items, net	122,543,080	Interbank and money market items, net	48,201,879
Claims on securities	-	Liabilities payable on demand	3,649,186
Derivatives assets	10,422,359	Liabilities to deliver securities	-
Investments, net	53,619,736	Financial liabilities designated at fair value through profit or loss	387,580
(with obligations Thousand Baht 13,488,950 )		Derivatives liabilities	10,556,201
Investments in subsidiaries and associates, net	3,753,633	Debts issued and Borrowings	30,139,340
Loans to customers, net	621,979,407	Bank's liabilities under acceptances	-
Accrued interest receivables	1,101,697	Other liabilities	31,951,709
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>759,616,849</b>
Properties foreclosed, net	2,280,042		
Premises and equipment, net	11,732,209	<b>Shareholders' equity</b>	
Other assets, net	9,532,756	Equity portion <sup>1/</sup>	42,062,895
		Other reserves	4,881,903
		Retained Earnings	43,136,803
		<b>Total Shareholders' equity</b>	<b>90,081,601</b>
<b>Total Assets</b>	<b>849,698,450</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>849,698,450</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)	7,306,344
( 0.99 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss , as of 31 March 2018 (Quarterly)	17,409,825
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	25,409,701
Loans to related parties	10,773,287
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	106,981,615
(Capital adequacy ratio =17.63 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	106,981,615
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =17.63 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	
Avals to bills and guarantees of loans	788,573
Liabilities under unmatured import bills	2,661,143
Letters of credit	15,874,730
Other contingencies	177,623,756
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)	17,822,008
( 2.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Public disclosure of Capital Maintenance for Commercial Banks)		Re: Consolidated Supervision)	
Location of disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/basel3">https://www.tmbbank.com/en/ir/capital_funds/basel3</a>	Location of disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/basel3">https://www.tmbbank.com/en/ir/capital_funds/basel3</a>
Date of disclosure	26 April 2018	Date of disclosure	26 April 2018
Information as of	31 December 2017	Information as of	31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

(Waree Thanmongkolswad)  
Position Head of Financial Regulatory Management

(Prapasiri Kositthanakorn)  
Position Chief Financial Officer