

-Translation-

No. CS015/2018

26 July 2018

Subject Report on use of proceeds from capital increased raised from IPO

Attention The President

The Stock Exchange of Thailand

As Alla Public Company Limited (“the Company”) issued new shares for capital increased by initial public offering (IPO) in the amount of 150,000,000 shares at Baht 2.88 per share, the remaining proceeds, after deduction of expenses incurred from this offering, was Bath 417.56 million.

The Company would like to report of its usage of capital increased from IPO during 1 January 2018 – 30 June 2018 as follows:

(Unit: Million Baht)

| Objective | Proceeds utilization plan | Outstanding balance as at 31 Dec 17 | Amount used during 1 Jan 18 – 30 Jun 18 | Outstanding balance as at 30 Jun 18 |
|---|---------------------------|-------------------------------------|---|-------------------------------------|
| 1. To invest in a construction of a new warehouse of its subsidiary | 84.00 | - | | - |
| 2. Repayment of long-term loans | 63.00 | - | | - |
| 3. To expand business by establishing company in Indonesia | 10.00 | 9.72 | 0.17 | 9.55 |
| 4. To invest in the Company’s factory renovation* | 35.00 | 35.00 | 0.53 | 34.47 |
| 5. To use in working capital | 225.56 | 59.56 | 55.14 | 4.42 |
| Total | 417.56 | 104.28 | 55.84 | 48.44 |

Note: On 22 February 2016, the Company reported the change of IPO utilization purpose, the original plan was to invest in the construction of a new plant amounting to Baht 58 million which was revised to the renovation of the existing area of the factory amounting to Baht 35 million.

ISO 9001
TIS/OHSAS : 18001



Please be informed accordingly.

Yours sincerely,

(Mr. Ong-ard Puntuyakorn)
Chief Executive Officer