



DNA 2002 PUBLIC COMPANY LIMITED
Room B, 21st Floor
Silom Complex Building
191, Silom Road, Silom, Bangrak
Bangkok 10500

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WEBSITE
www.DNA2002.com

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DNA CS019/2561

October 8, 2018

Subject: Notification of the Schedule for the Last Exercise of Warrant to Purchase Newly Issued Ordinary Shares of DNA 2002 Public Company Limited No. 1 (DNA-W1)

Attention: The President
The Stock Exchange of Thailand

DNA 2002 Public Company Limited (the "Company") has issued and allocated the Warrants to purchase newly issued ordinary shares of the Company No. 1 (DNA-W1) amounted to 251,111,061 units dated November 19, 2014. The Warrants will be exercised on November 16, 2018 which is the same date of completion of the term of the Warrants.

The Company would like to inform the details regarding the notification of exercise intention (DNA-W3) (The Last Exercise) as follows;

- 1) Last Exercise date
November 16, 2018
- 2) Exercise Ratio and Exercise Price
1 unit of the Warrants entitled to purchase 5 newly issued ordinary shares at the price of Baht 0.10 per share
- 3) Period for exercise intention notification and obtain an exercise intention notification form
Since October 29, 2018 until November 15, 2018, Time: 9.00 a.m. - 3.00 p.m.
- 4) Date of register book closing for share transfer suspension of DNA-W1
During October 26, 2018 to November 15, 2018
- 5) Suspend of trading DNA-W1 period (SP Sign posted)
The Company requests SET to suspend trading of DNA-W1 since October 24, 2018 until November 16, 2018.
- 6) Expiration of DNA-W1
DNA-W1 will be expired from the listed securities since November 16, 2018 onward.
- 7) Delivery
The Company will send the subscription form of the Company to the Warrant Holders' address appear with Securities Depository Center on the closing date of the register book.



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8) Contact Place to Exercise the Warrants

DNA 2002 Public Company Limited No. 191, Silom Complex Building, Room B,
21st floor, Silom Road, Silom, Bangrak, Bangkok.

Tel: 0-2231-3555 Fax: 0-2231-3554

9) Exercise Procedures

The Warrant Holders who need to subscribe the right must submit the documents as follow to the Company's address that above mentioned

9.1 Exercise intention notification form:

The Warrant Holders must correctly, completely and clearly fill in and sign the exercise intention notification form. If the Warrant Holders are a juristic person, the form must be signed by their authorized director/s with their corporate seal (if any) affixed. The Warrant Holders could ask for notification form of intention to exercise warrant from the place to exercise the Warrants during the period for exercise intention notification.

9.2 Warrant Certificates or Warrant Substitutes:

The Warrant Holders must deliver the Warrant Certificates or Warrant Substitutes to the Company in the amount as specified in the exercise intention notification form.

- In case that the Warrant Holders have the Warrant Certificates in script system (Script), such Warrant Certificates can be used as an evidence to notify their intention to exercise their rights to the Company. The Warrant Holders shall notify their intention to exercise their rights during the period for exercise intention notification as mentioned above.

- If the Warrants are in the scripless form, the Warrant Holders who wish to exercise their rights must notify their exercise intention and fill in a request form for withdrawing the Warrants or for issuing Warrant Substitutes as prescribed by SET and submit to each securities firm (Broker) who take care of the Warrant Holders' trading account.

The securities firm will process and notify TSD to withdraw the Warrants or issue a certificate to be used as an evidence to notify their intention to exercise their rights to the Company. Although this is the last exercise date of Warrants in case the Warrant Holders have not yet completely complied with all conditions governing the exercise of right within the last exercise date. Then, it shall be deemed that those unexercised Warrants will be expired without any exercise of rights. The Warrant Holders will no longer exercise the right.



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9.3 Identification documents: The Warrant Holders must deliver their identification documents in each case as follows:

- Thai individual persons: A certified copy of citizen ID card or of house registration bearing the 13-digit citizen ID card number or of other official document bearing the 13-digit citizen ID card number (in case of a change of first name and/or family name which causes the first name and/or family name to differ from those indicated in the Warrant Certificates or Warrant Substitutes, please enclose the evidence issued by the concerned government agency such as a certificate of change of first name and/or family name) (if the subscriber is a minor, please enclose a letter of consent from his/her parent (father and/or mother), a certified copy of citizen ID card of the parent, and a certified copy of house registration of the minor).

- Non-Thai individual persons: A certified copy of alien identification certificate or passport that remains valid.

- Thai juristic persons: A copy of company affidavit issued by the Ministry of Commerce not more than 6 months before each exercise intention notification period, certified true copy by authorized director/s of such juristic person with the juristic person's seal (if any) affixed, accompanied by a certified copy of citizen ID card or alien identification certificate or passport (as the case may be) of the authorized director/s of the juristic person.

- Non-Thai juristic persons: A copy of juristic entity incorporation certificate, memorandum of association and/or company affidavit of the juristic person, certified true copy by authorized director/s of such juristic person with the juristic person's seal (if any) affixed, and accompanied by a certified copy of alien identification certificate or passport (as the case may be) of the authorized director/s of the juristic person, whereby all of such documents must be notarized by a notary public and certified by Thai embassy or Thai consulate in the country where those documents are prepared or certified.

9.4 Payment Method/Bill of payment The Warrant Holders must pay for the ordinary shares according to the exercise amount indicated in the exercise intention notification form by fulfilling the following procedures:

- Paid by cheque, cashier's cheque (or called "bank's cheque") or draft that can be drawn from a clearing house in Bangkok within 1 business day from the date of each exercise intention notification. The cheque or draft must be crossed and made payable to "DNA 2002 Public Company Limited" with the date indicated no later than November 13, 2018 and filing date since October 29, 2018 until November 15, 2018. (Office hours only).

- Such exercise of the rights to purchase ordinary shares shall be valid only upon the Company being able to collect the said sum of money. If the Company cannot collect the money in any case whatsoever which is not caused by the Company's fault, the Company shall deem that the Warrant Holders have expressed their intention to cancel the said exercise of the rights to purchase ordinary shares and the Company shall notify the Warrant Holders to pick up the Warrant Certificates or Warrant Substitutes,



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including the cheque, cashier's cheque or draft that cannot be drawn, by themselves within 14 days from exercise date without interest in any case whatsoever. In this regard, such Warrants shall be deemed nullified without being exercised, and the Company shall not be liable for any interest and/or any other damages in any case whatsoever.

The Warrant Holders shall be responsible for stamp duty and/or tax arising from the exercise of rights under the Warrants and shall comply with regulations and laws applicable to the exercise of the Warrants.

Please be informed accordingly.

Yours faithfully,

Mr. Sirisak Piyathassrikul

Director