



**DIMET**  
Beyond Top Quality

บริษัท ไดเมท (สยาม) จำกัด (มหาชน)  
Dimet (Siam) Public Company Limited.

602 Bangpoo Industrial Estate, Muang, Samutprakarn 10280 Thailand  
Tel: + 66 2323 2800-6 Fax: + 66 2323 2807  
www.dimetsiam.com e-mail : contact@dimetsiam.com

No. DIMET 034-2018

November 12<sup>th</sup>, 2018

**Subject:** Notification of the 2<sup>nd</sup> Exercise of Warrants to purchase ordinary shares of Dimet (Siam) Public Company Limited No.2 (“Warrants” or “DIMET-W2”)

**To:** The President  
The Stock Exchange of Thailand

According to Dimet (Siam) Public Company Limited has issued stock warrant (Dimet-W2), totaling 268,953,447 units on July 20, 2018, which warrants are able to exercise on the last business day of August, November, February and July. The last exercise date shall be at the maturity date of the Warrants. In the case that the exercise date falls on a date on which the Company is closed for business, it is to be rescheduled to the last business day prior to each exercise date.

The Company would like to notify that the 2<sup>nd</sup> exercise period will be taken place on November 30, 2018 which bases on the following information;

- 1. Exercise ratio and the exercise price**  
1 unit of warrant has the right to purchase 1 ordinary share at Baht 1.15 per share
- 2. Notification period for the exercise of warrant**  
November 21-23, 2018 and November 26-29, 2018 during 9.00 a.m. to 3.30 p.m.
- 3. Place for the exercise and the request and Contact person**

Dimet (Siam) Public Company Limited  
602 Moo2, Bangpoo Industrial Estate,  
Bangpoomai, Muang, Samutprakran 10280  
Tel: +66 (02) 323-2800-6  
Fax: +66 (02) 323-2807  
Website: [www.dimetsiam.com](http://www.dimetsiam.com)

Contact person: Ms. Yuppadee Koopetngarm e-mail: [yuppadeek@dimetsiam.com](mailto:yuppadeek@dimetsiam.com)  
: Mr. Paiboon Buddeewong e-mail: [paiboonb@dimetsiam.com](mailto:paiboonb@dimetsiam.com)



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#### 4. Exercise Methodology

The Warrant Holders can obtain the Notification of Intention to Exercise at the contact place to exercise and/or every Securities Company or download from the Company's website [www.dimetsiam.com](http://www.dimetsiam.com) during the Submission Period.

4.1 In case the Warrants are in the scriptless system, the Warrant Holders, who wish to exercise their rights, shall notify the intention and complete the Application Form to withdraw the Warrants or to issue the Warrant Substitute as prescribed by the SET by submitting to their broker notify the TSD to withdraw the Warrants or issue the Warrant Substitute to be used as the evidences for exercise the rights.

4.2 The Warrant Holders, who wishes to exercise his/her rights to purchase the Company's ordinary shares, shall comply with the conditions governing the Notification of Intention to Exercise by completely fill and sign in the Notification of Intention to Exercise, then submit such the Warrants or the Certificate Receipts together with the Notification of Intention to Exercise and make fully payments of the exercise amount along with the stamps duty, regulations or laws such applicable on the rights to purchase ordinary shares (if any).

The documents, that the Warrant Holders shall submit to the Company, are as follows:

4.2.1 A completed Exercise Notification Form to purchase ordinary shares that is filled out duly, correctly and clearly in all items.

4.2.2 Warrants or the Certificates of Warrant, in the form prescribed by SET, with the numbers indicated in the Exercise Notification Form to purchase ordinary shares and in the proxy form to allow the proxy to pick up the new Warrants for the unexercised Warrants (if any).

4.2.3 Supporting evidence for subscription

- a. Thai person : A certified copy of identification card
- b. Foreign person : A certified copy of passport
- c. Thai juristic person : A certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to Clause a or b
- d. Foreign juristic person : A certified copy of Registration Documents notarized by Notary Public not more than 6 months before the Exercise Date and evidences of authorized person according to Clause a or b

4.3. The number of the Warrants to be exercised shall be only in the prime number. The Exercise Ratio is 1 unit of Warrant : 1 ordinary share, except the adjustment as stated in right adjustment conditions.



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4.4. If the Company obtains the Warrants or payments not in full as specified in the Notification of Intention to Exercise or the Company finds that the Notification of Intention to Exercise has been incompletely or inaccurately filled in by the Warrant Holders or the tax stamp is not fully affixed to the document in accordance with the laws and regulations, the Warrant Holders shall rectify the found errors within each of the Submission Period. If the Warrant Holders fail to correct the found errors within each of the Submission Period, the Company shall deem that the Notification of Intention to Exercise expires without any exercise. Then, the Company shall return the previously received payment and the Warrants to the Warrant Holders with no interest reimbursement by registered mail within 14 days from the each Exercise Date.

## 5. Payment Method/ Bill of payment

5.1. Paid by cash transferred, cheque, cashier cheque, drafts, bill of exchange or payment orders from banks which can be cashed in Bangkok within 2 business days from each Exercise Date and shall be made payable to “Dimet (Siam) Public Company Limited for Share Subscription” with the date indicated no later than November 27, 2018 and deposit the cheque within date November 29, 2018 at 12:00 p.m., the cheque owner must be the same person of the warrant holders, the holders who exercise must be the same as appears in the warrant account, other documentations and filing date. The copy of the original deposit slip (Pay-in) shall be sent to the Company and please provide the first and last name and phone number to contact behind slip and filing Date during November 21-23, 2018 and November 26-29, 2018, 9.00 a.m. to 3.30 p.m.

5.2. Transfer fund to the saving account named “Dimet (Siam) Public Company Limited for Share Subscription” A/C No. 081-2-84808-9 with Kasikorn Bank Plc., Maxvalue Phatthanakarn Branch and must transfer within November 29, 2018, 3.30 p.m. together with The copy of the original deposit slip (Pay-in) shall be sent to the Company and please provide the first and last name and phone number to contact behind slip during filing date November 21-23, 2018 and November 26-29, 2018, 9.00 a.m. to 3.30 p.m.

In addition, the warrant holder has a responsibility to pay for their duty stamp which derives from the subscription action.

If you have any query about the exercising, please contact a contact person which has been mentioned above during business hours (Monday to Friday, 9.00 a.m. to 3.00 p.m.)

Please be informed accordingly.

Sincerely yours,

(Mr. Panya Boonyapiwat)  
Chairman