

No. WHAUP-CS032/2018

7 December 2018

Re: Notification on the Commercial Operation of Natural Gas Distribution Project (NGD2)

To: President

The Stock Exchange of Thailand

We, WHA Utilities and Power Public Company Limited ("Company") would like to inform that on 1 December 2018, WHA Eastern Seaboard NGD2 Company Limited ("NGD2") achieved the commercial operation for its customer in WHA Eastern Seaboard Industrial Estate 2.

WHA Eastern Seaboard NGD2 Company Limited ("NGD2") is a joint venture which the Company indirectly holds 35% of shares through Gulf WHA MT Natural Gas Distribution Co., Ltd. ("Gulf WHA MT") in order to operate of Natural Gas Distribution ("NGD") for customers in the industrial estate, and located in WHA Eastern Seaboard Industrial Estate 2, Sriracha district, Chonburi province which the initial value of the project was approximately 198 million baht, and the installed capacity of 2,000,000 mmbtu/year.

This project has received from the Energy Regulatory Commission i.e.; the Gas Retail License through Natural Gas Distribution System and the Natural Gas Transportation System License.

In addition, the Company has entered into the gas sales and purchase agreement with PTT Public Company Limited and customers in industrial estates for a term of 10 years which the said agreement can be renewed every 10 years.

For other project conducted by Gulf WHA MT is currently under construction and expected to start the commercial operation on schedule in April 2019. Once there are more progresses, we will inform you in the next occasion.

Please be informed accordingly.

Yours Faithfully

(Mr. Wisate Chungwatana)

Chief Executive Officer

Contact person;

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