



Ref. Thor Hor (Por Por) 005/2562

February 22, 2019

To: The President
The Stock Exchange of Thailand

Re: Schedule for 2019 Annual General Shareholders' Meeting and the dividend payment.

Dear Sirs,

At TPI Polene Power Public Company Limited ("the Company"),'s Board of Directors' meeting no. 2/2562, held on February 22, 2019, it passed resolutions of the key agendas as follows:-

1. To convene the 2019 Annual General Shareholders' Meeting to be scheduled on Friday of April 19, 2019 at 16.30 hrs., at TPI Tower, 26/56, on the 9th floor conference room, Chan Tat Mai Road, Thungmahamek, Sathorn, Bangkok, with the following agenda.

1. To consider and approve the Minutes of the 2018 Extraordinary Shareholders' Meeting No. 1/2561.
2. To acknowledge the 2018 operating report.
3. To have the Audit Committee report on the 2018 operating results.
4. To consider and approve the Balance Sheets and Profit and Loss Statements for the fiscal year ended December 31, 2018.
5. To consider and approve appropriation of legal reserve and the dividend payment for the year 2018.
6. To consider the appointment of the statutory auditors of the Company and to fix the auditing fee for year 2019.
7. To consider an election of the Directors in replacement of those who retired by rotation.
8. To acknowledge the Board of Directors' remuneration.
9. Any other issues (if any).

and to determine the list of shareholder for the right to attend the 2019 Annual General Shareholders' Meeting on Friday of March 8, 2019 ("Record date")

2. To propose at the 2019 Annual General Shareholders' Meeting to approve the dividend payment from the Company's operating performance in 2018 at Baht 0.40 per share, totaling Baht 3,360 million or accounting 90.82% of the net profit for the year 2018. Previously, the Company made three interim dividend payments from the Company's operating performance up to the third quarter ended September 30, 2018, totaling Baht 0.30 per share or totaling Baht 2,520 million, therefore; the remaining dividend to be paid to shareholders is Baht 0.10 per share, totaling Baht 840 million, is payable from the Company's

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TPI POLENE POWER PUBLIC COMPANY LIMITED

operating performance for the period of January 1, 2018 to December 31, 2018. The determination of list of shareholders for the right to receive dividend payment is scheduled on March 8, 2019 (“Record date”) and the dividend payment is scheduled on May 3, 2019.

The above dividend payment of Baht 0.10 per share is paid from the profit as per details as follows:-

1. Dividend of Baht 0.02 per share, will be paid from the profit which is subject to corporate income tax of 20%. Individual shareholders are entitled to claim tax credit.
2. Dividend of Baht 0.08 per share, will be paid from the profit which is exempted to be paid the corporate income tax according to the Board of Investment Promotional Privileges. Individual shareholders shall receive dividend without withholding tax deduction, and cannot claim tax credit.

The right of shareholders to receive the dividend payment is still uncertain as the dividend payment is required to be approved in the 2019 Annual General Shareholders’ Meeting.

Please be informed accordingly.

Sincerely Yours,



Mrs. Orapin Leophairatana
Vice Chairman