



SCC-CSC005/2562

February 26, 2019

Subject: Managing Discussion and Analysis (MD&A) operating results of the year 2018 with change of more than 20%

To President
The Stock Exchange of Thailand

According to Sriracha Construction Public Company Limited (the "Company") financial statement for the year ended December 31, 2018 which has been reviewed by the approved auditor, the Company would like to report the Company operating result as follow:-

- Revenue from construction services for the year 2018 were at THB 188.02 million, decrease THB 442.93 million if compared for the same period of 2017, decrease 70.20%. The reasons are that the economic is slowdown and there are less job than previous year.
- Revenue from services for the year 2018 were at THB 622.19 million, decrease THB 9.37 million if compared for the same period of 2017, decrease 1.48% which had revenue from subsidiary company and revenue from oversea project which are still ongoing operation.
- Cost of construction services for the year 2018 were at THB 189.41 million, decrease THB 536.45 million if compared or the same period of 2017, decrease 73.91%, which normally decrease according to revenue of construction
- Cost of services for the year 2018 were at THB 398.51 million, increase THB 45.63 million if compared or the same period of 2017, increase 12.93% , which normally increase according to revenue of services.
- The net loss for 12 month period of the company for the year 2018 THB 99.15 million, compared of the same period of 2017 THB 46.25 million, increase 114.30% . The reasons are that there are less job on hand.

Please be informed accordingly



Best Regards

Sudchinda Sethakulvichai

Director /Company Secretary