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TSF004/2562

1 April 2019

Subject: Notification of the Schedule for the Last Exercise of TSF-W5

Attention: The President

The Stock Exchange of Thailand

Reference is made to the resolution of the Extraordinary General Meeting of Shareholders No. 1/2017 of ThreeSixtyFive Public Company Limited held on 18 January 2018 which approved the allotment of 3,197,983,341 units of Warrant to Purchase Ordinary Shares of ThreeSixtyFive Public Company Limited No.1 (TSF-W5) having term of 1 year and 2 months. Warrant holders may exercise Warrants (for the whole amount) on the last business day of February, May, August, and November of each calendar year throughout the terms of the Warrants (Exercise Date) which the first exercise date will be on May 31, 2018 and the last exercise date will be on the maturity date of the Warrants (Last Exercise Date), which will be on May 17, 2019.

The Company would like to inform the exercise date of TSF-W5 (the last exercise) on 17 May 2019 as follows:

1. Period of Notification:

2-16 May 2019 at 9.30 a.m. - 3.30 p.m. (except holiday announced by Government and the Company)

2. Exercise ratio and exercise price:

Exercise ratio: 1 unit of Warrants has the right to purchase 1 ordinary share.

Exercise price: Baht 0.05 per 1 share

3. The exercise of warrants to purchase ordinary shares:

For each exercise of right, the Warrant Holders can either fully or partially exercise their rights to purchase ordinary shares of the Company.

4. Date of register book closing for share transfer suspension of TSF-W5

During 26 April 2019 until 17 May 2019

5. Suspend of trading TSF-W5 period (SP Sign posted)

The Company requests to suspend trading of TSF-W5 since 24 April 2019 until 17 May 2019.

6. Expiration of TSF-W5

TSF-W5 will be expired from the listed securities since 18 May 2019 onward.

7. Delivery

The Company will send the subscription form of the Company to the Warrant Holders' address appear with Securities Depository Center on the closing date of the register book.

8. Documents to be submitted:

8.1 The notification form of intention to exercise the Warrants (Exercise Form) that has been filled with correct and complete information, duly signed by the Warrant Holder. If the Warrant Holder is a Juristic Person, the notification form must be signed by the authorized signatory together with company seal affixed (if any). The exercise form can be obtained at the principle office of the Company.

8.2 The Warrant or the Certificates of Warrant as prescribed by the SET that the number of the Warrants is greater than or equal to the number of the Warrants as specified in the Exercise Form, and the power of attorney authorizing other person to receive new Certificates of Warrant for the Warrants which have not been exercised (if any) (in case of the Warrant Holder who partially exercise their rights).

8.3 The Warrant Holders have to pay the full amount as specified in the Exercise Form by cheque, cashier cheque, or bank's draft order collectible in Bangkok within 2 business days prior to the Exercise Date to "ThreeSixtyFive Public Company Limited for share subscription" or in the form of cash transfer to "ThreeSixtyFive Public Company Limited for share subscription" account at Kasikorn Bank, Sun Tower Building Branch; saving account number 696-206-333-9, with copy of pay-in slip, and attach evidence of transfer payment within the Exercise Date.

8.4 Evidences required for the exercise:**8.4.1 Thai Individuals:**

A certified copy of identification card, government ID card, or state enterprise employee card that is not expired including signing certified true copy

8.4.2 Foreigner Individuals:

A copy of an alien certificate or a copy of a valid passport together with signing certified true copy.

8.4.3 Juristic/Legal entity registered in Thailand

A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the respective Exercise Date or the period specified by the Registrar of the Warrants, duly signed by the authorized signatory and affixed with the seal of such legal entity (if any); and a certified true copy of the documents specified in (8.4.1) or (8.4.2) of the authorized signatory who certifies true copy of the documents.

8.4.4 Juristic person incorporated in foreign country

A certified true copy of the certificate of incorporation, Memorandum of Association, Articles of Association, and affidavit of the juristic person, duly signed by the authorized signatory and affixed with the seal of such juristic person (if any); the documents require a notarization by a Notary Public no longer than 6 months prior to the Exercise Date; and a certified true copy of the documents specified in (8.4.1) or (8.4.2) of the authorized signatory who certified true copy of the documents.

8.4.5 Custodian

A power of attorney authorizing the Custodian to proceed, the notification form of intention documents signed by the Custodian and a document of Custodian specifying the authorized persons of Custodian together with certified evidence of such authorized persons as per (8.4.1) or (8.4.2) as the case may be.

9. Contact Place:

Ms. Haruthai Kraisak

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10. Other Conditions:

10.1 The number of Warrants to be exercised must not less than 100 shares and the number of units for exercising their rights must be in full figure. If the Warrant Holders have rights to purchase less than 100 ordinary shares, they must exercise their rights in a single time.

10.2 If the Company receives incomplete evidence of Warrants or Certificates of Warrant or the amount that the Company receives is not full amount specified in the Exercise Form or the Company examines that the information filled in by the Warrant Holders is incomplete or incorrect, the



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Warrant Holders must amend in order to comply with the conditions during the notification period to exercise the Warrants, otherwise the Company will deem the notification as invalid and there is no exercise for that time. And the Company will then return the payment received and the Warrants to the Warrant Holders by registered mail within 14 days from the Exercise Date with no interest in all cases.

Please be informed accordingly.

Yours sincerely,

(Mr. Ohm Apichari)

Chief Executive Officer

Authorized Person for Disclosure of Information