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Ref. No. PORT-SET- 025

May 28, 2019

Subject: Notification of the registration of change of registered paid-up capital

To: President
The Stock Exchange of Thailand

Sahathai Terminal Public Company Limited (the “**Company**”) would like to inform that the Company has completed the registration of change of registered paid-up capital from the existing registered paid-up capital of THB 230,000,000.00 to THB 275,999,981.00 with the Department of Business Development, the Ministry of Commerce on May 28, 2019. The change of registered paid-up capital was a result of the subscription of newly issued ordinary shares by the existing shareholders of the Company during May 17-24, 2019.

In this regard, such registered paid-up capital of THB 275,999,981.00 is divided into 551,999,962 ordinary shares with a par value of THB 0.50 per share.

Please be informed accordingly

Sincerely yours,



Mrs. Sauwakun Karuchit
Chief Executive Officer

ALL THE RIGHT CONNECTIONS