

July 3, 2019

Subject : Report on the use of proceeds from the Company's Capital Increase through rights offering
Attn : Director and Manager
The Stock Exchange of Thailand

Rockworth Public Company Limited (the "Company") would like to inform The Stock Exchange of Thailand on the use of proceeds from the Company's capital increase 10,000,000 shares to be offered to the existing shareholders in proportion to their shareholding at the ratio 1 existing ordinary share : 1 newly issued ordinary share in the offering price of THB 10 per share and the Offering and Subscription Period was 8 to 12 July 2014 in the amount of Baht 100.00 million.

The company would like to clarify and to report the utilization of the capital increase until 30 June 2019 as follows.

(Unit : Million Baht)

Objective	Plan	Actual spending until June 30, 2019	Remaining Amount as June 30, 2019
1. To run a business and support the expansion of the company.	100.00	0.00	100.00
2. To be used as working capital for the company's operations.	-	-	-
3. To invest in various businesses. Potential and opportunity to grow.	-	-	-
Total	100.00	0.00	100.00

Please be informed accordingly,

Sincerely yours,



(Mr. Chaoyong Pongsuthimanus)

CEO