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JorTor. 11-620250

25 July 2019

Re: Notification of the offering price for the new investment units and the subscription method for the new investment units of Digital Telecommunications Infrastructure Fund (the "Fund" or "DIF")

To: The President
The Stock Exchange of Thailand

We, SCB Asset Management Company Limited (the "Management Company") as the management company of DIF, refer to our notification to you of the allocation of the new investment units of the Fund to the existing unitholders whose name appears in the unitholder register book as at the date to determine the unitholders entitled to subscribe for the new investment units (Record Date) in proportion to their unitholding, but not to any unitholder if such allocation constitutes or may constitute the violation of the law or any rules and regulations of foreign jurisdictions by the Fund or the Management Company or may result in the Management Company being subject to duties for any arrangement in addition to those required under Thai law (referred to as the "Entitled Existing Unitholders") and the rights ratio for the Entitled Existing Unitholders to subscribe for the new investment units at **9.40 existing investment units per 1 new investment unit**, including the details of the XB (Excluding Other Benefits) date for the determination of the Entitled Existing Unitholders to subscribe for new investment units and the date of determination of the Entitled Existing Unitholders to subscribe for the new investment units (Record Date) on 22 July 2019.

The Management Company would like to notify you of the information regarding the offering price for the new investment units and the subscription method for the new investment unit as well as the relevant information as follows:

Offering price of the new investment units	Baht 15.90 per unit
Total number of investment units issued and offered for sale	Not exceeding 1,050,000,000 units

Rights ratio for the Entitled Existing Unitholders to subscribe for new investment units	9.40 existing investment units to 1 new investment unit
XB (Excluding Other Benefits) date for the determination of the Entitled Existing Unitholders to subscribe for new investment units	2 August 2019
Record date to determine the Entitled Existing Unitholders to subscribe for new investment units	5 August 2019
Total value of investment units issued and offered for sale	Not exceeding Baht 15,800,000,000

Details of the subscription method for the new investment units in relation to the Entitled Existing Unitholders are as follows:

Category of Entitled Existing Unitholders*	Subscription Period	Subscription Price
Entitled Existing Unitholders which are individuals and juristic persons except True Corporation Public Company Limited and its subsidiaries (collectively, "True Group")	from 20 August 2019 during business hours until 15.30 hrs. of 23 August 2019 of the office and branches of Placement Agents	The offering price which is Baht 15.90 per unit
Entitled Existing Unitholders which are institutional investors, the Custodian and True Group	from 20 August 2019 during business hours until 15.30 hrs. of 23 August 2019 of the office of Placement Agents	The offering price which is Baht 15.90 per unit

Remark

*The procedure for the subscription and the announcement of the offering price are not inconsistent with the allocation rules prescribed by the office of the Securities and Exchange Commission of Thailand (the "SEC Office").

In case where refund of subscription payment is required, the Management Company will refund or arrange for each respective Placement Agent, as the case may be, to refund the subscription payment to the respective subscribers, together with any benefits derived from the proceeds obtained from the offering, if

any. There are 2 options of subscription refund available for subscribers to choose from as follows (please see the prospectus for additional information):

1. Refund by fund transfer to a bank account as specified by subscribers in the subscription form within 7 business days from the end of the offering period (i.e. 23 August 2019); or
2. Refund by an account-payee crossed check or cashier's check in the subscriber's name as specified in the subscription form and sent by registered mail to the address specified in the subscription form or the database of Entitled Existing Unitholders within 10 business days from the end of the offering period (i.e. 23 August 2019) whereas the subscriber shall be responsible for any fee in relation to the collection of checks for different region clearing or interbank clearing, if any.

For more information, unitholders should study the details of allocation of the new investment units and the subscription method of the new investment units in the document related to the subscription for new investment units to be distributed and the prospectus. The Management Company will further notify the unitholders of the dissemination and the submission of the prospectus with the SEC Office in due course.

It should be noted that the Management Company announced the dividend payment of the Fund from the operation period from 1 April 2019 to 31 July 2019 at Baht 0.3469 per unit and fixed the book closing date to suspend the transfers of investment unit in order to determine the right of unitholders who are entitled to receiving dividend on August 28, 2019. Details of which are shown in the letter to the Stock Exchange of Thailand No. JorTor. 11-620249 dated 25 July 2019. In this regard, the Entitled Existing Unitholders, who subscribe for and have been allocated with the new investment units from this offering, will not be entitled to receive the dividend for the portion with respect to such new investment units from the dividend payment of the Fund (i.e. the number of the investment units entitled to the aforementioned dividend payment are 9,637,943,054 units in total which exclude the new investment units to be issued for the second capital increase of the Fund).

The Management Company reserves the right to change the relevant details of the subscription and the allocation, including the offering price, portion or number of unit allocation as mentioned above as it deems appropriate to ensure that the offering is successful, which will be published through printed media and/or radio and/or television and at the office of the Management Company and the Placement Agents as well as at www.digital-tif.com and www.sec.or.th and Investment Advisory Division of the Management Company at telephone no. 0-2777-7777press 0 and, then, press 6 (to the extent practical).

This notification is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities.

Distribution of this notification into jurisdictions other than Thailand may be restricted by law. Persons into whose possession this notification comes should inform themselves of and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction for which neither the Fund nor the Management Company will accept any liability.

This notification does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States, Canada, Malaysia, the People's Republic of China, South Africa or the Netherlands or to or for the account or benefit of U.S. persons. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the "US Securities Act"), and may not be offered or sold in the United States or to or for the account or benefit of U.S. persons unless registered under the US Securities Act, or pursuant to an exemption from, or in a transaction not subject to, registration under the US Securities Act. The Fund and the Management Company has no intention to register under the US Securities Act any portion of the securities referred to herein or to conduct a public offering of securities in the United States or any other jurisdiction outside of Thailand.

The securities described herein will be sold in accordance with all applicable laws and regulations.

Please be informed accordingly.

Yours Faithfully,

Digital Telecommunications Infrastructure Fund

By SCB Asset Management Company

(Mrs. Tipaphan Puttarawigorn)

Executive Vice President, Property and Infrastructure Investment Group