



Ref. STARK014/2562

30 August 2019

Subject: Notification on Receipt of the Report on Results of the Tender Offer for Securities of Stark Corporation Public Company Limited (Form 256-2)

Attention: President  
Stock Exchange of Thailand

Enclosure: Report on Results of the Tender Offer for Securities of Stark Corporation Public Company Limited (Form 256-2)

Stark Corporation Public Company Limited (the "**Company**") would like to inform you that the Company has received the Report on Results of the Tender Offer for Securities of Stark Corporation Public Company Limited (Form 256-2) from Mr.Vonnarat Tangkaravakoon and Stark Investment Corporation Limited (the "**Offerors**") on 30 August 2019, having the details set out in the Enclosure.

Please be informed accordingly.

Sincerely yours,

*-Mr. Sathar Chantrasettalead-*

(Mr. Sathar Chantrasettalead)

Director

The Report on Results of the Tender Offer

30 August 2019

To Secretary – General of the Securities and Exchange Commission

We, Mr.Vonnarat Tangkaravakoon and Stark Investment Corporation Limited (the “Offerors”), hereby report the results of the Tender Offer for the securities of Stark Corporation Public Company Limited (the “Business”) as follows:

1. Shares

	Type	Number of shares	Percentage in comparison with the total number of issued shares of the Business <sup>1</sup>	Percentage in comparison with the total voting rights
Shares held prior to the Tender Offer	ordinary	21,500,000,000	95.60	95.60
	preferred	-	-	-
Shares to be purchased	ordinary	989,877,671	4.40	4.40
	preferred	-	-	-
Tendered shares	ordinary	-	-	-
	preferred	-	-	-
Acquired shares	ordinary	-	-	-
	preferred	-	-	-

2. Convertible Securities

- None -

---

<sup>1</sup> The total number of issued shares = ordinary shares + preferred shares – shares repurchased by the company and are outstanding at the end of the month prior to the month in which the Tender Offer was submitted.

3. Number of securities held by the Offeror after acquisition, the number of securities held by persons in the same group with the Offeror and related parties under Section 258 of the Offeror and persons in the same group with the Offeror

3.1 Ordinary Shares

<b>Name</b>	<b>Number of shares</b>	<b>Percentage in comparison with the total issued shares of the Business<sup>2</sup></b>	<b>Percentage in comparison with the total voting rights</b>
I. The Offeror	21,500,000,000	95.60	95.60
- Mr.Vonnarat Tangkaravakoon	16,500,000,000	73.37	73.37
- Stark Investment Corporation Limited	5,000,000,000	22.23	22.23
II. Persons in the same group with The Offeror	-	-	-
III. Related parties under Section 258 of the persons under I and II	-	-	-
Total	21,500,000,000	95.60	95.60

3.2 Convertible Securities

- None -

---

<sup>2</sup>The total number of issued shares = ordinary shares + preferred shares – shares repurchased by the company and are outstanding at the end of the month prior to the month in which the Tender Offer was submitted.

