



Ref. STARK020/2562

September 30, 2019

Subject: Paid up capital registration of Stark Corporation Public Company Limited

Attention: The President

The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders No. 1/2019 of Stark Corporation Public Company Limited (the "Company"), held on April 11, 2019, approved the increase of the Company's registered capital in an amount of THB 24,303,211,005 from the current registered capital of THB 323,211,005 to be THB 24,626,422,010 by issuing not exceeding 24,303,211,005 newly issued ordinary shares and the issuance and allocation of not exceeding 1,323,211,005 newly issued ordinary shares at the par value of THB 1.00 per share to the Company's existing shareholders in proportion to their shareholding (Rights Offering). In addition, the Extraordinary General Meeting of Shareholders No. 1/2019 of the Company has approved to authorize the Board of Directors, the Executive Committee, or the Chief Executive Officer, or the person authorized by the Board of Directors, or the Executive Committee, or the Chief Executive Officer to consider setting out rules, conditions and other details necessary for and in connection with the issuance and allocation of the newly issued ordinary shares, including but not limited to the determination of allocation period and subscription period. In this regard, the Board of Directors' Meeting No. 3/2019, held on August 28, 2019, has specified the details regarding the issuance and allocation of not exceeding 1,323,211,005 newly issued ordinary shares at the par value of THB 1.00 per share to the Company's existing shareholders in proportion to their shareholding (Rights Offering) and period for subscription and payment of the newly issued ordinary shares during September 23-27, 2019 as earlier informed the details of issuance and allocation of the newly issued ordinary shares of the Company through SET's website on September 16, 2019.

On September 30, 2019, the Company has already received the payment for the newly issued ordinary shares of 1,322,932,240 shares which equal to THB 1,322,932,240 from the Company's existing shareholders.

In this connection, the Company would like to inform that on September 30, 2019, the Company has already registered the change of the paid-up capital registration with the Department of Business Development, the Ministry of Commerce for the additional amount of THB 1,322,923,240 from the current paid-up capital of THB 22,489,877,671 which the total paid-up capital after such registration will be THB 23,812,809,911.



In addition, the Company has a remaining newly issued ordinary shares in the amount of 813,612,099 shares consist of the following:

1. 480,000,000 newly issued ordinary shares for public offering; and
2. 333,333,334 newly issued ordinary shares allocated by way of private placement to Mr. Nattapong Sitaworarat
3. 278,765 newly issued ordinary shares for right offering

The Company will further decrease the capital registration by canceling the such shares and will update the progress accordingly.

Please be inform accordingly.

Sincerely yours,

*-Mr. Sathar Chantrasettalead-*

(Mr. Sathar Chantrasettalead)

Director