

Ref : SREIT/011/2020

March 26, 2020

Re: The 2<sup>nd</sup> decreasing of the Paid-up Capital of S Prime Growth Leasehold Real Estate Investment Trust (SPRIME)

To: The President  
The Stock Exchange of Thailand

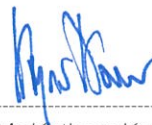
Reference is made to the news dissemination of S REIT Management Company Limited (“Company”) as the REIT manager of S Prime Growth Leasehold Real Estate Investment Trust (“SPRIME”) in relation to the paid-up capital decrease of SPRIME at Baht 0.174 per Trust Unit to distribute. The Company has distributed the proceeds from the capital decrease on March 26, 2020 by decreasing the par value. The amount of the capital decrease is Baht 77,734,500 The paid-up capital of SPRIME after the capital decrease is Baht 4,311,137,500, and the remaining par value of each Trust Unit is Baht 9.650 per Trust Unit.

The Company has informed the Office of the Securities and Exchange Commission (“SEC”) and SCB Asset Management Company Limited as the Trustee of the 2<sup>nd</sup> capital decrease on March 26, 2020. SEC and Trustee has acknowledged the capital decrease of SPRIME.

Please kindly be informed accordingly

Yours faithfully,

S REIT Management Company Limited



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Mr. Ketkorn Kematorn

Managing Director