

Ref. 26/2020

27 April 2020

**Subject** : To inform the last exercise information of VIBHA-W2  
**To** : The president  
The Stock Exchange of Thailand

Pursuant to the 2015 Annual General Shareholders' Meeting of Vibhavadi Medical Center Public Company Limited on April 28, 2015 it was resolved that the Company issue Warrants (VIBHA-W2) to the company existing shareholders, prescribing the maturity date of 5 years and the expiration date to be June 14, 2020. Allowing the Warrant holders to exercise his/her rights to purchase the Company's ordinary shares on the last business day of every years on September 30 from the first exercise date to the maturity date of such warrant. The Company would like to notify that the last exercise VIBHA-W2 is on **June 12, 2020**. The details of the exercise of VIBHA-W2 are as follows:

**1. The date for closing registration book**

The date for closing registration book for VIBHA-W2 transfer is 22 May-12 June 2020 in order to be in accordance with the settlement system and the securities submission system of the Stock Exchange of Thailand ("SET"), the Company has placed a request to SET for suspending VIBHA-W2 trading, commencing from 20 May-12 June 2020 and announcing that VIBHA-W2 will no longer be listed securities on SET from June 15, 2020

**2. Exercise Ration and Exercise Price**

One Warrant will be exercisable for 1.00086 new ordinary share at the price of Baht 0.999 per share

**3. The Notification Period and obtaining Exercise Notice Period**

May 28 - June 11, 2020 from 9.00 a.m. to 15.00 p.m.

**4. Contact Place**

Meeting Room 4th floor, Building 2 Tower A.  
Vibhavadi Medical Center Public Company Limited  
51/3 Ngarmvongvan Road, Lad Yao, Chatuchak Bangkok 10900  
Tel. 0-2561-1111 ext. 2427 Fax. 0-2561-1462

## 5. Exercise Procedure

Any holder who wishes to exercise their warrants shall complete the following actions and submit the following documents at the contact place mentioned above:

- An exercise Notice, which has been accurately and completely filled in.
- Certificates representing Warrants in the amount specified in the Exercise Notice and, where applicable, authority for receiving a new Warrant Certificate representing those Warrants that was not exercised.
  - \*\* Where the Warrants are in the scripless form, holders who wish to exercise their right shall notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company shall notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the Certificates for holders to use as supplementary evidence when exercising their Warrants.
- Payment of the amount of exercise as specified in the notification of the exercise. Within a specified period by no later than the Exercise date by any means as follows :
  1. Transfer money into bank account name “Vibhavadi Medical Center Public. Co., Ltd, for Shares Subscription” Current account No. 195-3-00067-6 with Thanachart Bank Plc., Vibhavadi Hospital Branch within days of **June 11, 2020** by attaching the deposit pay slip.
  2. Payment in the form of cheque, Banker’s draft, bank cheque or bank payment order that can be cashed in the Bangkok Metropolitan area and shall made payable on **June 11, 2020** no more than 2.30 pm. to “Vibhavadi Medical Center Public. Co., Ltd, for Shares Subscription ”A/C payee only, Any such exercise will be deemed to be completed when it is fully paid.
- Verification of Identification
  - Thai Individual Person : Signed copy of his/her Identification Card
  - Foreign Individual Person : Signed copy of his/her passport
  - Juristic Person : Signed copies of certificate of incorporation and corporate affidavit and signed copies of the identification cards of the authorized persons.
  - Foreign Juristic Person : Signed copies of certificate of incorporation and corporate affidavit of a registry official which must be notaries by a public notary and signed copies of the identification cards of the authorized persons.

- The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants.

Should you have any query, please contact to the contact place mentioned above on the Business day (Monday - Friday, from 9.00 a.m. to 4.00 p.m.)

Please be informed accordingly,

Sincerely Yours

(Mr. Phijit Viriyamettakul)  
Managing Director

Company Secretary  
Tel. 0-2561-1111 ext. 2427, 2421