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NO. (SUTHA-SET) 007/2020/EN

14 May 2020

Subject: Notification of the Board of Directors resolution regarding the Agenda of the 2020 Annual General Meeting of Shareholders (AGM 2020), the interim dividend payment and Acquisition of Shares.

To The President of the Stock Exchange of Thailand

Enclosure Information Memorandum Concerning the Acquisition of Assets

The Board of Directors of Golden Lime Public Company Limited No. 2/2020, held on 13 May 2020 at 3.00 p.m. resolved as follows:

- 1. To approved the interim dividend payment of the Company based on the Company's operating results of the Separate Financial Statement period 1 January 2020 – 31 March 2020**, to shareholders at the rate of THB 0.07 (Seven-Satang) per share and total interim dividend payment of THB 21,000,000 (Twenty-One million baht). Allocated profit from the Board of Investment promoted activities (BOI) amount to THB 0.004 per share and profit from Non-BOI activities amount to THB 0.066 per share.

The dividend will be paid to the shareholders whose names are recorded in the share register book as of 28 May 2020 (Record Date-RD). The interim dividend will be paid on 12 June 2020. The Board of Directors will propose the Shareholder Meeting further acknowledgment.

- 2. To ratify and approve to Golden Lime Public Company Limited proceeded the acquisition transaction** of 3,305,126 ordinary shares of Thai Marble Corporation Limited ("TMC"), comprising 1,652,563 ordinary shares from the Ministry of Finance and 1,652,563 ordinary shares from CPB Equity Co., Ltd. (the "Sellers") at the purchase price of approximately Baht 183.05 per share, totaling Baht 605,000,000 which has passed the second round of TMC's bidding procedure and payment the value of the shares within 10 working days according to the notice letter from TMC detail in **Enclosure**.
- 3. To approve the date and agenda of the 2020 Annual General Meeting of Shareholders and confirm the record date used for the determining the names of shareholders.** The AGM of 2020 is proposed to take place on Thursday July 16, 2020 at 2 p.m. at AVANI Atrium Bangkok, Bussarakam Ballroom, the Avani Atrium, Hotel, No. 1880 New Petchburi Road, Bangkok Huay Kwang, Bangkok 10310 Thailand.

The Company shall determine the list of shareholders eligible to attend the AGM by reference to those whose names are recorded in the share register book as of May 28, 2020.

The Board of Directors will propose the above to the AGM for further approval.

The agenda for the 2020 AGM is as follows:

- Agenda 1** To consider and certify the Minutes of the Extraordinary General Meeting of Shareholders (EGM 1/2019), held on August 14, 2019
- Agenda 2** To acknowledge the Company's 2019 operating results





บริษัท สุธากัญจน์ จำกัด (มหาชน)

สำนักงานใหญ่ : 89 อาคารคอสโม ออฟฟิศ พาร์ค ชั้น 6 ยูนิดเอช
ถนนปิ่นเกล้า ตำบลบ้านใหม่ อำเภอปากเกร็ด จังหวัดนนทบุรี 11120
ทะเบียนเลขที่/เลขประจำตัวผู้เสียภาษี 0107556000248

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- Agenda 3** To consider and approve the Audited Financial Statements for the year ended 31 December 2019
- Agenda 4** To acknowledge the interim dividend payment from 1 January – 30 September 2019 performance.
- Agenda 5:** To consider and approve the non-payment of annual dividend from the Company's operating results during period 1 October – 31 December 2019.
- Agenda 6** To consider and approve the re-appointment of directors who are to complete their terms
- Agenda 7** To consider and approve the remuneration for directors
- Agenda 8** To consider and approve the annual nominations of auditor and determination of their remuneration
- Agenda 9** To approve the acquisition transaction of 3,305,126 ordinary shares of Thai Marble Corporation Limited ("TMC") by Golden Lime Public Company Limited, comprising 1,652,563 ordinary shares from the Ministry of Finance and 1,652,563 ordinary shares from CPB Equity Co., Ltd. at the purchase price of approximately Baht 183.05 per share, totaling Baht 605,000,000 which has been proceeded through the bidding and payment of shares value process in accordance with TMC's terms and conditions on the bidding.
- Agenda 10** Others (if any)

Please kindly be informed accordingly.

Yours faithfully,

Mr. Geza Emil Perlaki
Managing Director

