

MMS-AC63/030

Date 25 May 2020

Subject Submission of the Report on the Result of the Tender Offer (Form 256-2)

Attention President
Stock Exchange of Thailand

Enclosure Copy of the Report on the Result of Tender Offer (Form 256-2)

Matching Maximize Solution Public Company Limited (the “Company”) would like to inform that, on 25 May 2020, BBTV Productions Company Limited, which is the Tender Offeror of the Tender Offer for all securities of the Company, has submitted the Report on the Result of the Tender Offer (Form 256-2) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, and the Board of Directors and Securities holders of the Company. The details of which are set out in the Enclosure.

Please be informed accordingly.

Yours Faithfully,

Matching Maximize Solution PCL.

(Mr. Wiroj Bunsirungruang)

Chief Executive Officer

25 May 2020

BBTV PRODUCTIONS CO., LTD.

998/1 Phaholyothin Road, Jomphol

Chatuchak, Bagnkok, 10900

Attention Secretary-General of the Office of the Securities and Exchange Commission
President of the Stock Exchange of Thailand
Board of Directors and Securities Holders of Matching Maximize Solution Public Company Limited

Subject **Submission of the Report on the Result of the Tender Offer of Matching Maximize Solution Public Company Limited (Form 256-2)**

Enclosure Report on the Result of the Tender Offer of Matching Maximize Solution Public Company Limited
(Form 256-2)

BBTV Productions Company Limited (the “**Company**”) as the Tender Offeror of Matching Maximize Solution Public Company Limited (the “**Business**” or “**MATCH**”) would like to submit the Report on the Result of the Tender Offer (Form 256-2) to the SEC, the SET, and the Board of Directors and securities holders of the Business as attached herewith.

Please be informed accordingly,

Yours Sincerely,

BBTV Productions Company Limited

The Tender Offeror

- *Jarern Jirawisan* -

- *Nopporn Tirawatanakul* -

.....
(Mr. Jarern Jirawisan)

Authorized Director

.....
(Ms. Nopporn Tirawatanakul)

Authorized Director

Report on the Result of the Tender Offer

Date 25 May 2020

To Secretary-General of the Securities and Exchange Commission

I, BBTV Productions Company Limited (The “Tender Offeror”), hereby report the result of the Tender Offer for the securities of Matching Maximize Solution Public Company Limited (The “Business”), as follows:

1. Shares

	Class of shares	No. of shares	Percentage in comparison with	
			Total issued shares	Total voting rights
Shares held prior to the Tender Offer	Ordinary shares	582,313,316	74.5	74.5
Shares offered to purchase	Ordinary shares	199,315,417	25.5	25.5
Tendered shares	Ordinary shares	102,372,208	13.1	13.1
Acquired shares	Ordinary shares	102,372,208	13.1	13.1

2. Convertible Securities

- None -

3. Numbers of Securities held by each of the Tender Offerors after the Tender Offer: The securities held by parties in the same group with the Tender Offerors and parties under Section 258 of the Tender Offerors and of the parties in the same group as the Tender Offerors shall be included

3.1 Shares

Name	No. of shares	Percentage in comparison with	
		Total issued shares	Total voting rights
BBTV Productions Company Limited	684,685,524	87.6	87.6

3.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

BBTV Productions Company Limited
The Tender Offeror

- *Jareern Jirawisan* -

.....

(Mr. Jareern Jirawisan)

Authorized Director

- *Nopporn Tirawatanakul* -

.....

(Ms. Nopporn Tirawatanakul)

Authorized Director