

July 30, 2020

Subject : Report on the utilization of Proceeds from Capital Increase from RO (Revised)

To : Director and Manager  
The Stock Exchange of Thailand (SET)

According to the increasing capital of Nation Broadcasting Corporation Public Company Limited (“the Company”) from rights offering to the existing shareholders of the Company in total of 267,718,405 ordinary shares at 0.53 baht per share, total 141.89 million Baht during February 20-26, 2020. The Company received the net amount after deduction of offering expenses approximately 139.89 million baht.

The company would like to inform the utilization of such increased capital up to June 30, 2020 as follows:

(Unit : million baht)

Objective of utilization	Utilization Plan from Capital Increase	Utilization during the period	Balance as of June 30, 2020
1. To invest for improvement and/or construction of new studios and office of the Company, including purchase of relevant tools and equipment.	118.00	78.18	39.82
2. To utilize as working capital, support general operation in the core business, related business of the Company and/or subsidiaries	21.89	4.71	17.18
<b>Total</b>	<b>139.89</b>	<b>82.89</b>	<b>57.00</b>

Therefore, the remaining capital increase 139.89 million baht – 82.89 million baht, remaining 57.00 million baht.

Please be informing accordingly.

Sincerely yours,

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Mr.Chatchai Pokogwai  
Managing Director

