

“Translation”

RATCH 382/2020

30 October 2020

Subject: Issuance and Offering of Debentures

Attention: President of the Stock Exchange of Thailand

Enclosure: Offering Details of Green Debentures No. 1/2563 of RATCH Group Public Company Limited

Reference is made to the RATCH Group Public Company Limited (the “Company”)’s Resolution of the 2018 Annual General Meeting held on 5 April 2018 that approved the issuance and offering of debentures by the Company in an amount of not exceeding Baht 15,000 million or equivalent in any foreign currency.

The Company would like to report that the Company will issue the first debentures in accordance with such resolution on 4 November 2020. The debentures will be the Green Debentures No.1/2563 in the total amount of Baht 8,000 million. The debentures are under Baht 15,000 million Medium Term Note Program approved by the Securities and Exchange Commission on 21 October 2020. The summarized details are enclosed herewith.

Please be informed accordingly.

Sincerely yours,

(Mr. Kijja Sripatthangkura)
Chief Executive Officer

Company Secretary Office
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Offering Details

Green Debentures of RATCH Group Public Company Limited (No.1/2563)
under the Baht 15,000,000,000 Debenture Programme of RATCH Group Public Company Limited in the Year 2020
For Institutional Investor and/or High Net Worth

Summary of Debenture Issuance				
Issuer	RATCH Group Public Company Limited (“RATCH” or “Company”)			
Type	Registered, Senior and Unsecured Debentures with Debenture Holders’ Representative			
Offering	Private Placement to II and/or HNW			
Lead Arrangers	<p>For offering to Institutional Investor</p> <p>Bangkok Bank Public Company Limited, Bank of Ayudhya Public Company Limited, Siam Commercial Bank Public Company Limited and Standard Chartered Bank (Thai) Public Company Limited</p> <p>For offering to High Net Worth</p> <p>Bangkok Bank Public Company Limited, Bank of Ayudhya Public Company Limited, Siam Commercial Bank Public Company Limited</p>			
Rating	AAA /Stable by TRIS Rating Company Limited. (as of 1 October 2020)			
Green Financing Framework	The Green Bond Principles (“GBP”) by the International Capital Market Association (“ICMA”) and the ASEAN Green Bond Standards (“GBS”) by the ASEAN Capital Markets Forum (“ACMF”)			
Use of Proceeds	For investment and/or repayment of existing loans and/or internal fund repayment (in whole or in part) of the new or existing green eligible projects of the Company and the group companies, in alignment with RATCH’s Green Financial Framework, including renewable energy projects, wind power projects, and clean transportation project e.g. Pink and Yellow Line Monorail.			
Issued Amount	Up to THB 8,000 Million			
Series	Tranche 1	Tranche 2	Tranche 3	Tranche 4
Duration	3 Years	5 Years	10 Years	15 Years
ThaiBMA Code	RATCH23NA	RATCH25NA	RATCH30NA	RATCH35NA
Coupon Rate	1.32% p.a.	1.76% p.a.	2.61% p.a.	2.94% p.a.
Maturity Date	4 November 2023	4 November 2025	4 November 2030	4 November 2035
Par Value per Unit	1,000 Baht			
Issue Date	4 November 2020			
Principal Repayment	Bullet Repayment			
Interest Payment	The issuer will pay interest every 6 month on 4 May and 4 November each year, commencing on 4 May 2021 until the last interest payment date on the maturity date of each debenture.			