



(Translation)

No. Do 033/2563

17 December 2020

Subject: Notification on the Receipt of the Form of Report on the Preliminary Results of Tender Offer for Securities of (Form 247-6 Khor) M.K. Real Estate Development Public Company Limited

To: President,
The Stock Exchange of Thailand

Enclosed: The Form of Report on the Preliminary Results of Tender Offer for Securities (Form 247-6 Khor) of M.K. Real Estate Development Public Company Limited

M.K. Real Estate Development Public Company Limited (the “**Company**”) would like to inform that the Company has received the Form of Report on the Preliminary Results of Tender Offer for Securities (Form 247-6 Khor) of the Company from Finansa Public Company Limited (the “**Offeror**”), with the details as enclosed.

Please be informed accordingly.

Sincerely yours,

M.K. Real Estate Development Public Company Limited

-SIGN-

(Mrs. Sutida Suriyodorn)

Executive Director

- Translation -

Form 247-6-Khor
(SorChor. 6/2546)

Form of Report on the Preliminary Result of the Tender Offer

1. Submission Date:

17 December 2020

2. Name of the Offered Securities:

Ordinary shares of M.K. Real Estate Development Public Company Limited (the “**Business**”)

3. Name of the Offeror:

Finansa Public Company Limited (the “**Offeror**”)

4. Name of the Tender Offer Preparer:

TISCO Securities Company Limited

5. Tender offer period:

25 business days, starting from 16 November 2020 to 23 December 2020

6. Number and percentage of securities held by the Offeror prior to the Tender Offer and the tendered securities as at the end of 16 December 2020

6.1 Ordinary Shares

	Class of shares	Number of shares	Percentage of total number of outstanding shares of the Business	Percent of total voting rights
Shares held prior to the making of Tender Offer	Ordinary shares	205,127,018	18.80	18.80
Tendered shares	Ordinary shares	9,903,820	0.91	0.91
Shares held after the Tender Offer (including tendered shares)	Ordinary shares	215,030,838	19.71	19.71

6.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information with should be disclosed.

- Vorasit Pokachaiyapat -

(Mr. Vorasit Pokachaiyapat)

Authorized Director

- Kittipong Lertvanangkul -

(Mr. Kittipong Lertvanangkul)

Authorized Director

Finansa Public Company Limited

The Offeror