

8 January 2021

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2021

To: The President
The Stock Exchange of Thailand

Asiasoft Corporation Public Company Limited (the “**Company**”) held the Extraordinary General Meeting of Shareholders No. 1/2021 on 8 January 2021 at 2.00 p.m., at Space Bar room, 28 Floor, No. 9 Room 9/283-5 U.M. Tower, Ramkhamhaeng Road, Suanluang Sub-district, Suanluang District, Bangkok and would like to inform the resolutions of this Meeting as follows:

Agenda No. 1 Approved the Minutes of the Annual General Meeting of Shareholders year 2020 held on April 23rd, 2020 by the unanimous votes of the shareholders who attended and voted at the Meeting as follows:

Approved by	246,906,495	votes,	Equivalent to	100	percent
Disapproved by	0	votes,	Equivalent to	0	percent
Abstained by	0	votes,	Equivalent to	0	percent
Voided by	0	votes			

Agenda No.2 Approved to decrease the register capital Baht 51,234,538.50 from the register capital Baht 286,420,060 with paid up capital of Baht 207,242,702 to be the register capital Baht 235,185,521.50 with paid up capital of Baht 207,242,702 by cancelling the unissued shares to be reserved for AS-W1, and consider to approve the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the reduction of the registered capital by the unanimous votes of the shareholders who attended and voted at the Meeting as follows:

Approved by	246,906,495	votes,	Equivalent to	100	percent
Disapproved by	0	votes,	Equivalent to	0	percent
Abstained by	0	votes,	Equivalent to	0	percent
Voided by	0	votes			

After decrease the register capital, Clause 4 of the Memorandum of Association of the Company shall be as follows:

“Clause 4. Registered Capital of Baht 235,185,521.50 (Two hundred thirty five million one hundred eighty five thousand five hundred twenty one Baht fifty Satang)
paid up capital of Baht 207,242,702 (Two hundred seven million two hundred forty two thousand seven hundred and two Baht)
divided into shares 470,371,043 (Four hundred seventy million three hundred seventy one thousand and forty three shares)
with a par value of Baht 0.50 each (Fifty Satang),
categorized into:
ordinary shares shares 470,371,043 (Four hundred seventy million three hundred seventy one thousand and forty three shares)
preference shares shares - (-)”

Agenda No.3 Approved to decrease the register capital Baht 20,000,000 from the register capital after reduction of capital under Agenda No.2, Baht 235,185,521.50 with paid up capital of Baht 207,242,702 to be the register capital Baht 215,185,521.50 with paid up capital of Baht 207,242,702 by cancelling the unissued shares to be reserved for increasing of capital by issuance of General Mandate, allocate to private group of persons (Private Placement), and consider to approve the amendment of Clause 4 to the Memorandum of Association of the Company to be in line with the reduction of the registered capital, by the unanimous votes of the shareholders who attended and voted at the Meeting as follows:

Approved by	246,906,495	votes,	Equivalent to	100	percent
Disapproved by	0	votes,	Equivalent to	0	percent
Abstained by	0	votes,	Equivalent to	0	percent
Voided by	0	votes			

After decrease the register capital, Clause 4 of the Memorandum of Association of the Company shall be as follows:

“Clause 4. Registered Capital of Baht 215,185,521.50 (Two hundred fifteen million one hundred eighty five thousand five hundred twenty one Baht fifty Satang)
 paid up capital of Baht 207,242,702 (Two hundred seven million two hundred forty two thousand seven hundred and two Baht)
 divided into shares 430,371,043 (Four hundred thirty million three hundred seventy one thousand and forty three shares)
 with a par value of Baht 0.50 each (Fifty Satang),
 categorized into:
 ordinary shares shares 430,371,043 (Four hundred seventy million three hundred seventy one thousand and forty three shares)
 preference shares shares - (-)”

Agenda No.4 Approved the issuance and allotment of the Warrants to Purchase the Newly-Issued Ordinary Shares of Asiasoft Corporation Public Company Limited No. 2 (AS-W2) not exceed 82,879,080 unit to the existing shareholders proportionately to their shareholding and approved that the Executive Committee of the Company or any person designated by the Executive Committee of the Company is authorized to determine, amend and revise the conditions and other details in connection with the issuance and allocation of the AS-W2 Warrants, for example, the issuance date of the AS-W2 Warrants, the allocation of the AS-W2 Warrants etc., and to have a power to revise any conditions and other details in relation to the adjustment or change of exercise ratio and exercise price pursuant to the terms and conditions of warrants, as well as to execute the relevant documents and to take any action as deemed necessary and appropriate in connection with the issuance and allocation of the AS-W2 Warrants until completion, including, but not limited to, providing of information and filing evidence with the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, Thailand Securities Depository Co., Ltd., the Ministry of Commerce or governmental or other competent authorities, including listing of the AS-W2 Warrants and ordinary shares issued from the exercise of the AS-W2 Warrants as listed securities on the Stock Exchange of Thailand, by the unanimous votes of the shareholders who attended and voted at the Meeting as follows:

Approved by	246,906,495	votes,	Equivalent to	100	percent
Disapproved by	0	votes,	Equivalent to	0	percent
Abstained by	0	votes,	Equivalent to	0	percent
Voided by	0	votes			

Agenda No.5 Approved to increase the register capital Baht 41,448,540 to be reserved for the issuance and allotment of the Warrants AS-W2, from the register capital after reduction of capital under Agenda No.3, Baht 215,185,521.50 with paid up capital of Baht 207,242,702 to be the register capital Baht 256,634,061.50 with paid up capital of Baht 207,242,702 by issuing the newly-issued ordinary shares 82,897,080 shares with par value of Baht 0.50 per share, and consider to approve the amendment of Clause 4 of the Memorandum of Association of the Company to be in line with the increasing of the registered capital by the unanimous votes of the shareholders who attended and voted at the Meeting as follows:

Approved by	246,906,495	votes,	Equivalent to	100	percent
Disapproved by	0	votes,	Equivalent to	0	percent
Abstained by	0	votes,	Equivalent to	0	percent
Voided by	0	votes			

After increase the register capital, Clause 4 of the Memorandum of Association of the Company shall be as follows:

“Clause 4. Registered Capital of Baht 256,634,061.50 (Two hundred fifty six million six hundred thirty four thousand and sixty one Baht fifty Satang)
 paid up capital of Baht 207,242,702 (Two hundred seven million two hundred forty two thousand seven hundred and two Baht)
 divided into shares 513,268,123 (Five hundred thirteen million two hundred sixty eight thousand one hundred twenty three shares)
 with a par value of Baht 0.50 each (Fifty Satang),
 categorized into:
 ordinary shares shares 513,268,123 (Five hundred thirteen million two hundred sixty eight thousand one hundred twenty three shares)
 preference shares shares - (-)”

Agenda No.6 No any other business to be considered.

Please be informed accordingly.

Sincerely yours,

Asiasoft Corporation Public Company Limited

(Mr. Pramoth Sudjitporn) (Mr. Kittipong Prucksa-aroon)
 Director Director