

“Translation”

RATCH 027/2021

19 January 2021

Subject: Capital Increase of Subsidiaries

Attention: President of the Stock Exchange of Thailand

Reference: 1. Letter No. RATCH 241/2020 dated 17 July 2020 Entitled: “Capital Increase of Subsidiaries”
2. Letter No. RATCH 395/2020 dated 5 November 2020 Entitled: “Capital Increase of Subsidiaries”

As RATCH Group Public Company Limited (the “Company”) had registered the capital increase of RH International Corporation Limited (“RHIC”), a direct subsidiary in which the Company held a 99.99 stake, by Baht 15,000 million with the initial paid capital of Baht 6,150 million. This was done in order to increase the capital to RH International (Mauritius) Corporation Limited (“RHIM”) and RH International (Singapore) Corporation Pte. Ltd. (“RHIS”) (direct and indirect subsidiaries of RHIC) by USD 200.20 million and USD 200 million respectively. And afterward, the Company had made the second capital payment of RHIC by the amount of Baht 2,130 million in order to increase the capital of RHIM and RHIC by USD 70 million each. The details were clarified as in the referred letter.

The Company would like to report that on 19 January 2021, the Company had made the third capital payment of RHIC by the amount of Baht 705 million in order to increase the capital of RHIM and RHIC by USD 23 million each. The details were clarified as in the referred letter. This was done with the purpose to fund investments in oversea projects and also to repay short-term loan and to be working capital of each company. After the capital increase, each subsidiary’s registered capital would be as follows:

Company	Existing Capital	Capital to be Increased	Total Capital after the Capital Increase
RH International Corporation Limited	Baht 32,650 million (Paid at Baht 25,930 million)	Baht 705 million	Baht 32,650 million (Paid at Baht 26,635 million)
RH International (Mauritius) Corporation Limited	USD 794.33 million	USD 23 million	USD 817.33 million
RH International (Singapore) Corporation Pte. Ltd.	USD 793.83 million	USD 23 million	USD 816.83 million

Please be informed accordingly.

Sincerely yours,

(Mr. Kijja Sripatthangkura)

Chief Executive Officer

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