

NO.SONIC-003/2021

22 January, 2021

Subject: Report of the Utilization of capital increase (5th time) as of 31 December, 2020
 To: President
 The Stock Exchange of Thailand

Sonic Interfreight Public Company Limited ("the Company") has placed the Initial Public Offering (IPO) during the period on 8-10 October, 2018 For 150 million shares at THB 1.95 per shares with total funds received of THB 284.01 million (After deducting underwriting fee and other related fees)

The company would like to report the detail of the utilization of capital increase (5th time) between 1 Jul- 31 Dec 2020 based on the re-allocation objective of the use of IPO proceeds as follows:

(Unit : Million Baht)

Objective of IPO proceeds	Re-allocation of IPO Proceeds	Actual spending as at December 31,2019	Amount of proceeds used between 1 Jan – 30 June 2020	Actual spending as at June 30,2020	Amount of proceeds used between 1 Jul – 31 Dec 2020	Actual spending as at December 31,2020
1.Development of information technology systems ¹	5.00	3.38	0.91	2.47	0.70	1.77
2. Develop product collection and distribution center ¹	75.00	56.68	0.55	56.13	0.18	55.95
3. Purchase land and buildings for branch buildings	60.00	-	-	-	-	-
4. Buy transportation vehicles for the land transportation business.	60.00	15.85	15.85	-	-	-
5. Working capital	84.01	-	-	-	-	-
Total amount	284.01	75.91	17.30	58.60	0.88	57.72

Remark: 1/ In accordance with the resolutions of the Board of the Directors meeting No. 1/2020 held on 24 February, 2020 approving the use of IPO proceed for investment in the development of the collection and distribution center and the development of new information technology systems

However, as of 31 December, 2020 the company has additional capital remaining to the amount of 57.72 million baht. The company still takes into account the use of capital increase and careful spending of capital for the maximum benefit of the company and to create confidence for investors and sustainable business development.

Please be informed accordingly.

Your Sincerely,

Sonic Interfreight Public Company Limited



Dr. Santisuk Kosiarpnanant (Ph.D.)
Chief Executive Officer



(Mr. Ranut Lieolertsakulchai)
Director / Company Secretary



SONIC INTERFREIGHT PUBLIC COMPANY LIMITED
บริษัท โซนิค อินเตอร์เฟรIGHT จำกัด (มหาชน)