

(Translation)

January 26th, 2021

Subject : Report of the utilization of capital increase

To : The President
The Stock Exchange of Thailand

The Company would like to report of its utilization of capital increase at the end of December 31st, 2020 as following: -

1. Regarding capital increase of Asiasoft Corporation Public Company Limited (“the Company”) on September 25th, 2020 due to exercising of Warrants issued to Board of directors, managements and employees of the Company and subsidiaries at exercise price 0.86 baht per Warrant totaling 4.61 million shares. The net received amount after deduction of relevant expenses was 3.96 million baht. After the below utilization, there was a remaining amount of 00.00 million baht.

(Baht million)

Objective of spending capital	Amount under Utilization projection	Actual spending from July – December 2020	Actual spending Accumulated ended of December 31 st , 2020	Unused spending
Working capital	3.96	3.96	3.96	-
Total	3.96	3.96	3.96	-

Please be informed accordingly.

Yours faithfully,

(Ms. Chonthicha Sombatmongkol)

Company Secretary