

15 March 2021

To President

The Stock Exchange of Thailand

Ref. MFC PT 18/2021 Notification of Record date for determining the rights of unitholders for receiving the 2021 Annual General Meeting Report of MFC Patong Heritage Property Fund (M-PAT)

Due to the outbreak of the Covid-19 virus, the Capital Market Supervisory Board thereby issued a letter Tor Jor/Nor. 10/2021 subject on changing of conduct of the 2021 Annual General Meeting for Property Fund and Infrastructure Fund. Under the case of meeting agenda be only to acknowledge the unitholders, it shall be conducted through other method while providing a channel of communication for the unitholders to be able to submit any further questions. The Fund shall submit summarized report of such meeting through the Stock Exchange of Thailand.

MFC Asset Management Plc., as a Management Company of MFC Patong Heritage Property would like to inform that the Property Investment Committee meeting no. 8/2021 held on 15 March 2021 has approved a resolution to distribute the 2021 Annual General Meeting Report to all entitled unitholders instead of holding physical meeting since all meeting agendas are all acknowledgement issue. The agenda is as follow;

Agenda 1 To acknowledge the Extraordinary General Meeting No.1/2020 Minutes

Agenda 2 To acknowledge of 2020 Performance Report

Agenda 3 To acknowledge the Financial Statement for the fiscal year ending 31 December 2020

Agenda 4 To acknowledge of Dividend Distribution and Capital Reduction for the fiscal year ending 31 December 2020

Agenda 5 To acknowledge of 2021 Auditor appointment and Determination of Remuneration

Present to the meeting to acknowledge of 2021 Auditor appointment to be ASV & Associates Co., Ltd. and determination of remuneration as an auditor of the M-PAT for 2021 of THB 200,000 plus out of pocket. A list of auditors is as follows:

- (1) Ms. Kwunjai Kiatgungwalgri Certified Public Accountant (Thailand) Registration No. 5875 and/or
- (2) Mr. Anusorn Kiatgungwalgri Certified Public Accountant (Thailand) Registration No. 2109 and/or
- (3) Mr. Prasitporn Kesama Certified Public Accountant (Thailand) Registration No. 9910 and/or
- (4) Mr. Satis Kiatgungwalgri Certified Public Accountant (Thailand) Registration No. 9760

Regarding this, the record date for entitlement to receive the 2021 AGM Report is 29 March 2021. The Management Company will provide channel for the unitholders to communicate or submit any question and will submit summarized report through the Stock Exchange of Thailand.

Your faithfully,

(Ms. Natree Panassutrakorn)

Executive Vice President