

**Headline:** New shares of AS to be traded on April 1, 2021  
**Security Symbol:** AS, SET

Announcement Details

<b>Additional listed securities</b>	
Subject	Additional listed shares
Company name	ASIASOFT CORPORATION PUBLIC COMPANY LIMITED (AS)
Old capital (baht)	207,242,702.00
- Common stock (Unit: shares)	414,485,404
Number of additional shares	
- Common stock (Unit: shares)	7,129,820
New capital (baht)	210,807,612.00
- Common stock (Unit: shares)	421,615,224
Par value (baht per share)	0.50
Allocated for	Warrants (AS-WB) 7,129,820 units exercise to 7,129,820 common shares
Ratio (Convertible security : share)	1 : 1
Conversion ratio (baht per share)	0.86
Conversion date	22-Mar-2021
Trading date	01-Apr-2021